Master Axiom Mentor IACUC Instructions

Created: 3/2/2021

INDEX

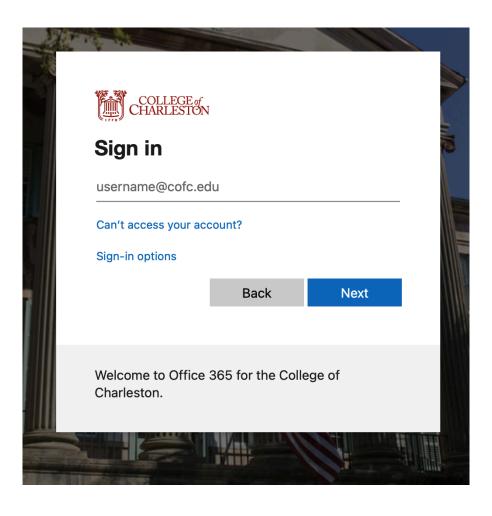
Section	Slide/Page #		
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Basic Information: Login and Site Orientation

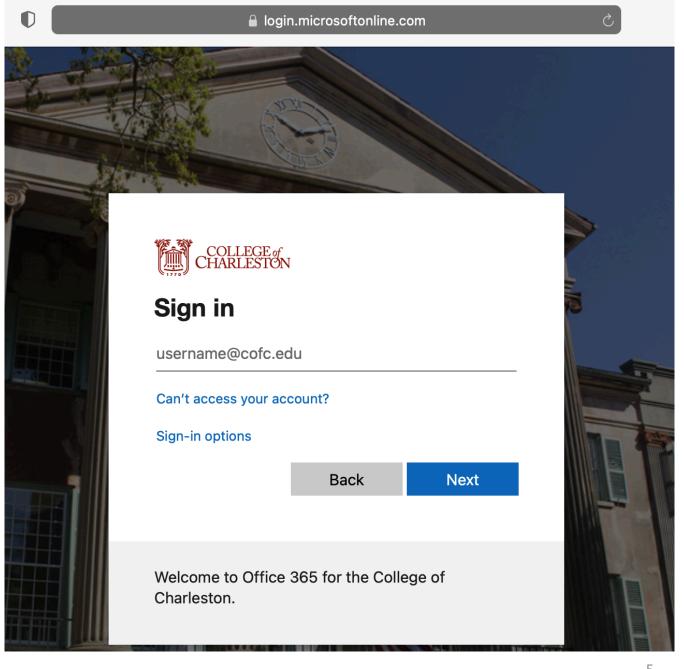
Login:

https://www.axiommentor.com/login/shibLogin.cf

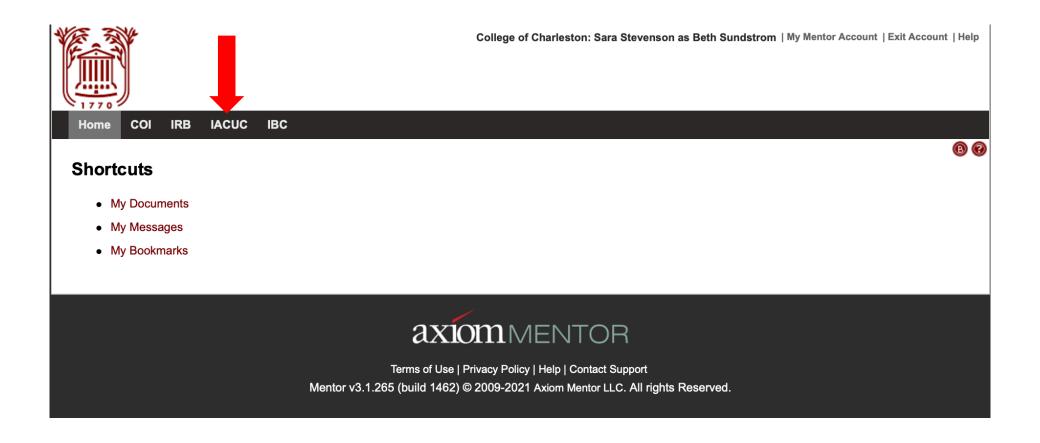
m?i=cofc



Use your regular CofC email address and password to login; you will only need to do this step occasionally as your login will be saved for future uses.



Once logged in, you will be taken to the home page, which looks like this:



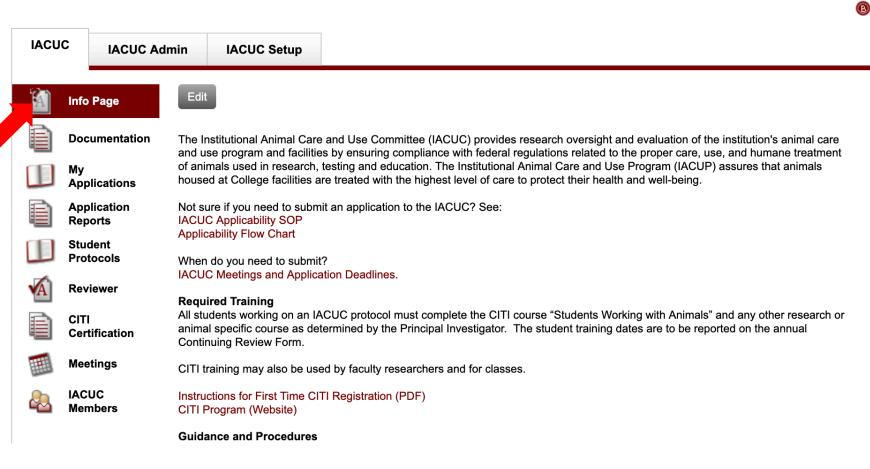
IACUC Info Page

Home COI IRB IACUC IBC Admin

Select the IACUC tab in the top navigation bar to access the IACUC pages

The IACUC home page is also the Info Page, which includes many helpful links and form templates

the needed links for IACUC submission and review



Documentation Page

IACUC

IACUC Admin

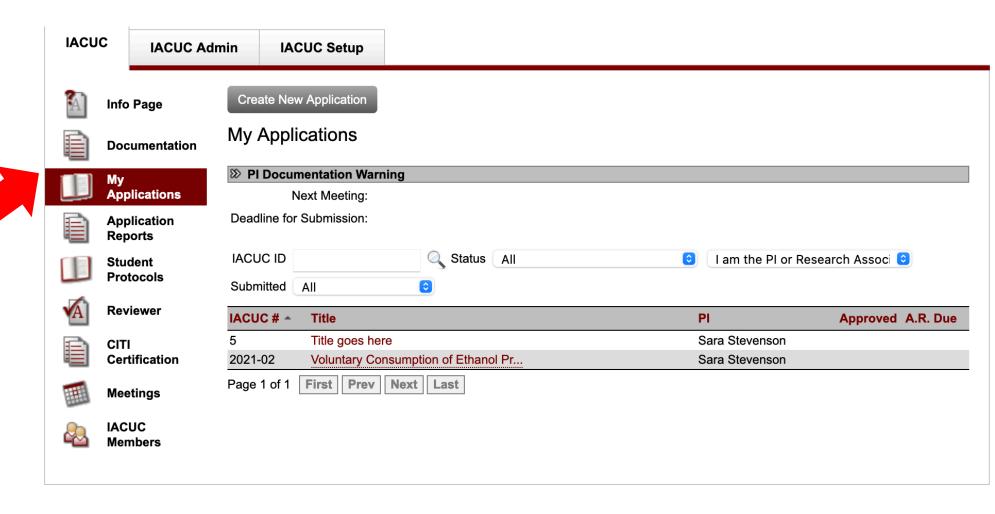


IACUC Setup

My Applications

Select My Applications to create a new protocol application or view/edit existing protocols

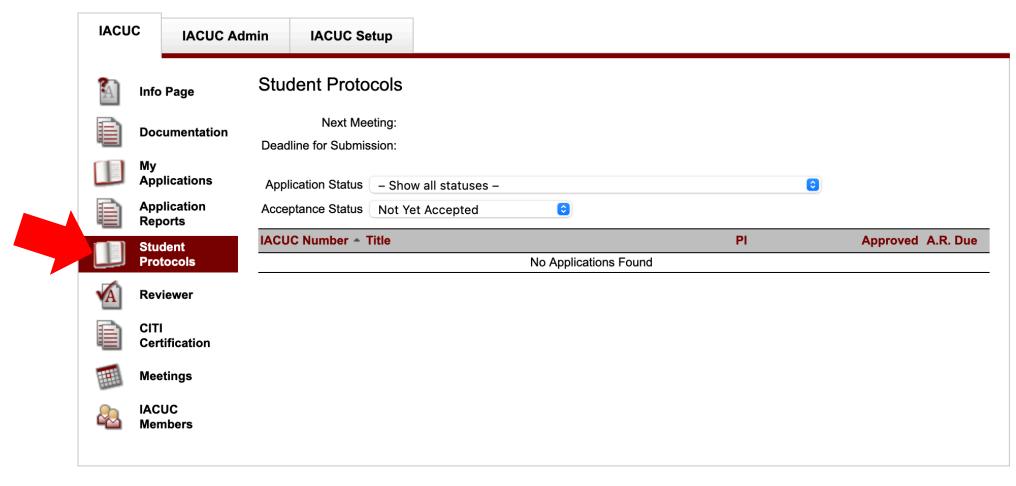
Approval dates, annual review dates, and current application status can be found at this link



Student Protocols- For Faculty Sponsors

Faculty sponsors of student investigators can view, edit, and submit their student applications using Student Protocols tab.

Only faculty sponsors can submit to the IACUC and will receive a notification from the system when an application requires an action.



IMPORTANT NOTE REGARDING STUDENT RESEARCH

- If you are a student and are submitting an application, it must first be submitted to your faculty sponsor for initial review and approval.
- Only the faculty sponsor can submit to the IACUC on behalf of the student
- Faculty sponsors must follow the steps outlined Faculty Sponsor Instructions, below.

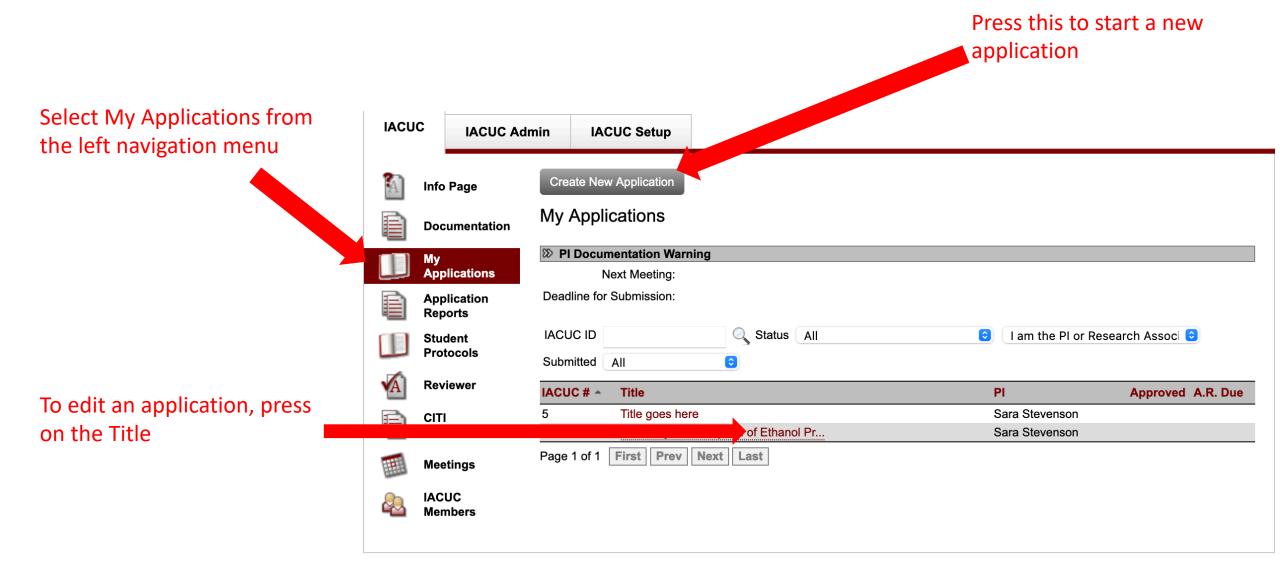
Required Training for all Researchers and Faculty Sponsors

IACUC IACUC Adm Info Page **Documentation** Applications **Application** Reports Student **Protocols** Reviewer CITI Certification Meetings IACUC

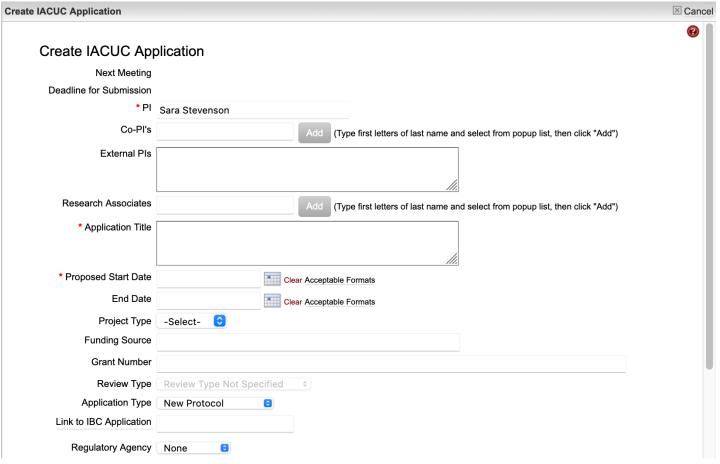
- CITI Program certification is required of all students listed on the IACUC protocol. Training must have been completed in the past 5 years.
- See <u>CofC webpage</u> for more instructions and links
- Your CITI Certificates are listed under the CITI
 Certification tab in the left-hand navigation menu
- CITI information is automatically uploaded each night, so please wait 24 hours after you complete the training at CITI Program for it to appear in Axiom Mentor
- Contact <u>compliance@cofc.edu</u> if you have any issues with your CITI Certifications

IACUC Application Instructions for Researchers

Create/Edit an Application



New Application: Protocol Information



When you click on the "Save" button below, you must complete the application sections that you will find linked on the view application page. Once all the required items have been completed, you will be able to submit your application to the IACUC (or, in the case of student investigators, to your faculty advisor).

Save Cancel

Once you press "Create a New Protocol" button, this screen will appear where you enter the basic protocol information.

When you add Co-PIs, you can also select which level of access they have-View or Edit

Note: Make sure your Application Title is specific to the research, not a generic title like, "Senior Thesis Research"

Then press Save to continue to Application Page

Project Type

Project Type: Choose from the options in the drop-down menu

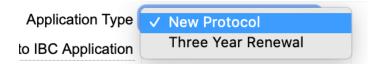


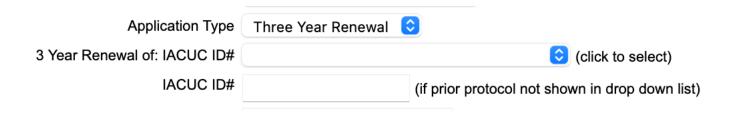
Application Type

Two options:

- New Protocol
- Three-Year Renewal (aka de novo)

If the application is a three-year renewal, provide the IACUC # of the previous protocol





Regulatory Agency

Select USDA if USDA-covered species are involved, otherwise, leave as None

Regulatory Agency Vone

Message to IACUC

USDA

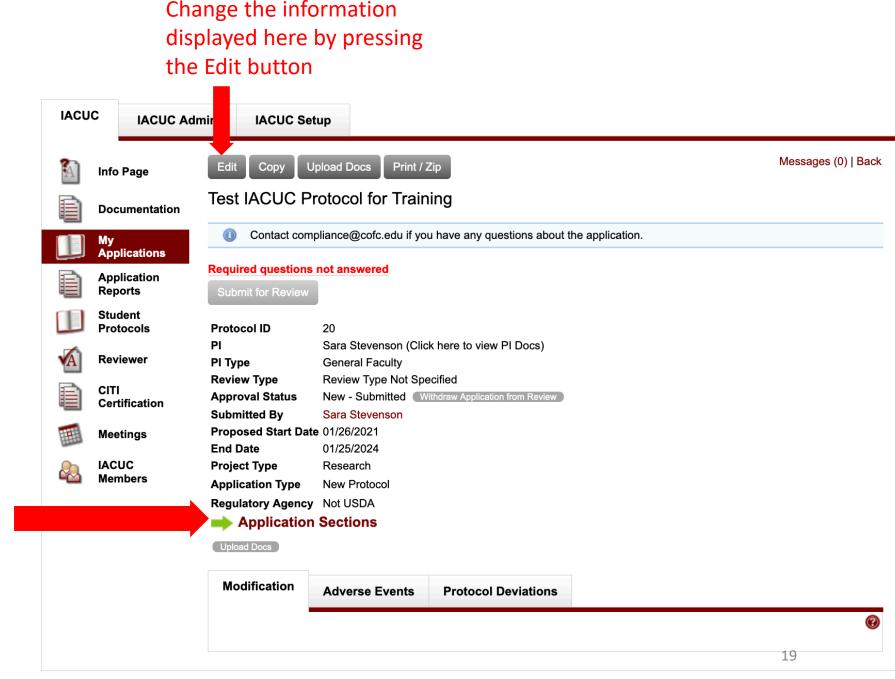
USDA-covered species: warm-blooded animals used in research except:

- birds,
- rats of the genus Rattus, and
- mice of the genus Mus bred for research.
- cold-blooded animals such as fish, reptiles, and amphibians.

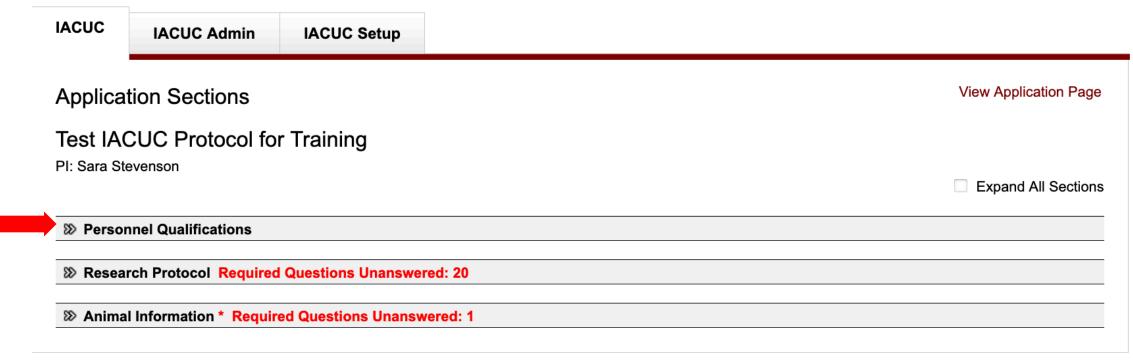
Application Page:

You will see this page whenever you select the protocol from the "My Applications" menu

Complete the rest of the application by pressing "Application Sections"



Personnel Qualfications



Application Sections can be expanded by pressing on the two arrows. Additional sections may appear depending on the answers provided in the basic information section. Sections with unanswered questions will be marked in red.

CITI Program Certification can be found under Personnel Qualifications tab. This data is uploaded directly from CITI each night. Please contact compliance@cofc.edu if your CITI certification does not appear here. Additional personnel, including students can also be added to the protocol here.

View Application Sections

Press the "Answer" button to begin the application. You can begin at any questions, and it will automatically take you to the next questions as you save each answer.



Edit Section Data

Requested Documents

Complicated procedures flow chart

Questions



No question answered yet.

* Protocol description: provide a brief statement in non-scientific language

Reader Comments

Answer

* Is this related to a course?

Options:

1. Yes

1. No

Reader Comments

Answer

* External Funding: Is this project associated with an external grant of fellowship?

Options:

- 1. Yes
- 2. Pending
- 3. No

Reader Comments

Answer

* If this project is associated with an external grant or fellowship, are the contents of this protocol the same as those described in the funding application?

Options:

1. Yes

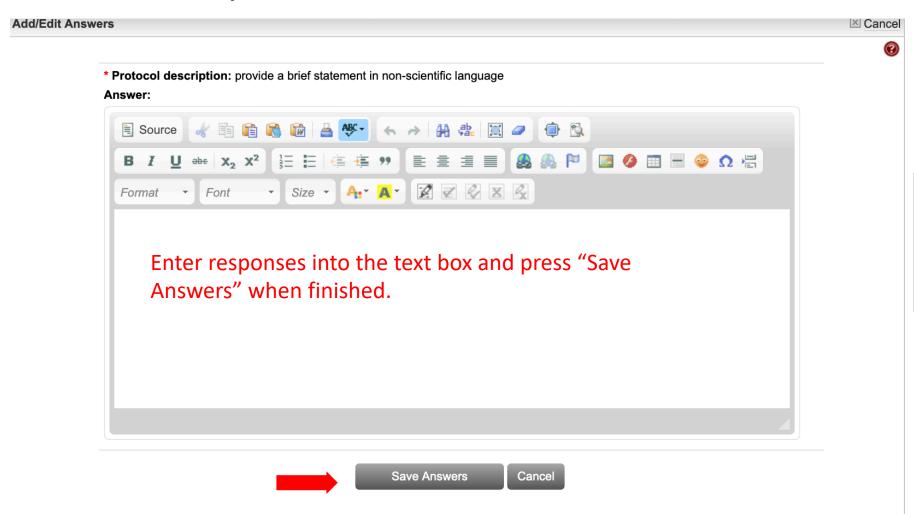
2. No

Not Applicable

Reader Comments



Answer questions

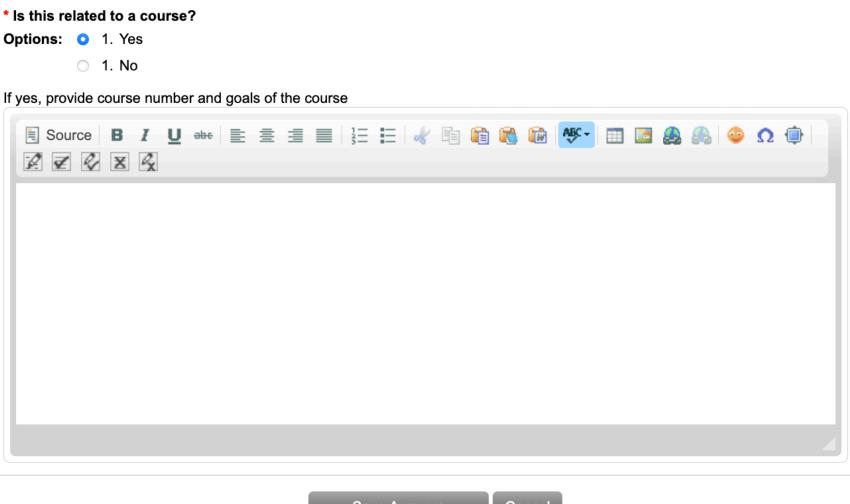


Key Tips/Insights:

 Once "Save Answers" has been pressed, the next question and text box will appear

Smart form: drop down options depending on responses

Some of the text boxes are dependent upon responses to yes/no questions, like this one



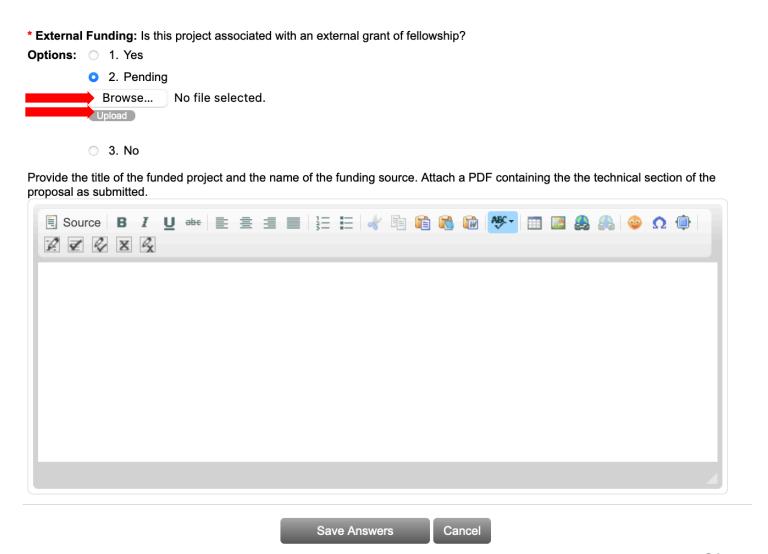
Some questions require additional uploads

Press "Browse" to find the appropriate file on your computer. Once the file is selected, press "Upload."

The upload will appear on the Application home page.
Additional Uploads can be added there as well.

Key Tips/Insights:

 Upload options will appear, as necessary



Links to resources within application questions

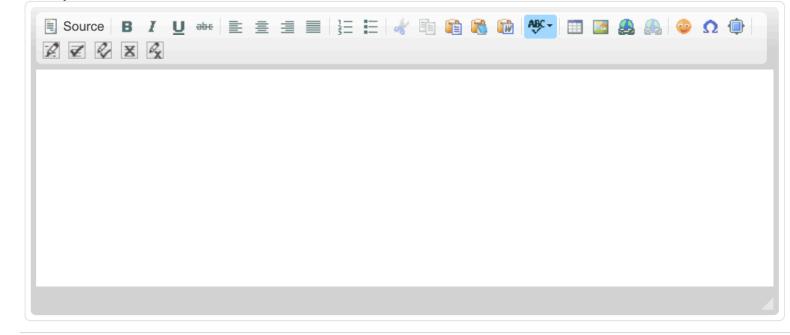
Text in red is hyperlinked, and will take you to other resources

* Hazardous Materials: Are any potentially hazardous materials--chemical agents, radioactive agents, controlled substances, infectious agents, select agents, nucleic acids, zoonosis involved in this protocol?

See Hazardous Materials Guidance for definitions and information about Risk Groups and Biosafety Levels

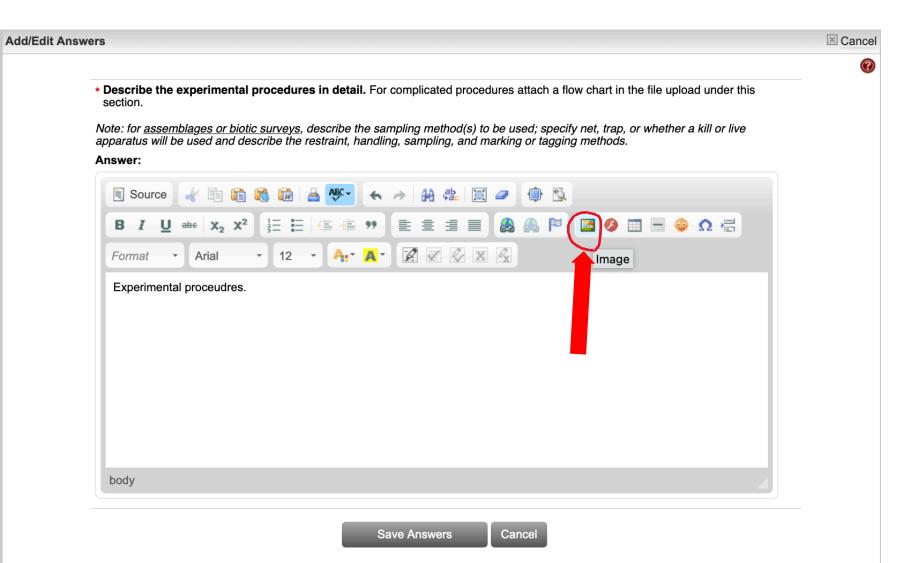
Options: • 1. Yes • 2. No

List any hazardous materials involved



Cancel

Attach Images



You can also attach an image to the text box, which may be needed for more complicated procedures.

Other text edit options can assist with scientific language

Multi-Choice response options

Add/Edit Answers × Cancel Anticipated Disposition Options:

1. Adoption Describe potential adopters and how animals will be transported. Note: Animal Adoption Release Form must be completed for each adoption and a copy maintained in the researcher's protocol file. 2. Euthanasia Describe all methods of euthanasia. Explain any methods that are conditionally approved by Note: for chemical compounds, include chemical name/brand name, type of compound, route of administration. Note: Pharmaceutical grade must be used if available and consistent with the research protocol. If the compound is not pharmaceutical grade, provide justification. 3. Emergency Euthanasia Explain circumstances when this would be required, and describe the type(s) of euthanasia that would be used. Explain any method(s) that are conditionally approved by the AVMA: 4. Natural Aging and Death Describe assessment of pain and distress and determination of endpoint: 5. Release to the wild Describe where this species will be released, the conditions for release, and the ecological 6. Transfer to another protocol of the same investigator Specify species and receiving protocol number(s) if known: 7. Transfer to another researcher at CofC Specify species and receiving protocol number(s) and PI(s) if known: 8. Transfer to another institution Provide details including name of receiving investigator and institution, method of transportation. and any special permits required: 9. Voucher specimens will be retained Provide location if they will be accessioned, and explain the effect on the target species: Describe: PZ VX X

Check all that apply

Then provide description in the text box below

Certify

Check the box to Certify



* Certifications

- I certify that I am familiar with the ethical guidelines and regulations regarding the care and use of animals in research and teaching and the ethical principles of my profession and will adhere to the policies and procedures of the College of Charleston Institutional Animal Care and Use Committee.
- I will ensure that all people using animals under my direction will be appropriately trained and will read end agree to comply with this protocol.

Save Answers

Cancel

Additional Application Sections

Application Sections

Test IACUC Protocol for Training

PI: Sara Stevenson

Expand All Sections

Personnel Qualifications

Research Protocol

Date Last Updated: 01/19/2021 2:38 PM EST

Animal Information * Required Questions Unanswered: 1

Surgical Procedures Required Questions Unanswered: 6

Press the arrows to expand the application section to continue answering application questions

Key Tips/Insights:

 New sections added from eForm responses appear at bottom of Application sections page

Animal Information

Edit Section Data Required

No Animal Species Found	Common Name	Scientific Name	Pain/Distress	Total Requested

Questions



No question answered yet.

Click here to start this section



Or here

* Consideration of Alternatives and Prevention of Unnecessary Duplication Provide justification for pain and distress categories required in this protocol, describing replacements and refinements that have been incorporated into this work and those that have been considered but determined not to be feasible:

Note: for categories D & E justification must include one of the following:

- Alternatives Database Search (required for USDA Animals; strongly recommended for others) which must include names of the databases, date the search was performed, time period covered by the search, the search strategy (including scientifically relevant terminology) used. OR
- Alternatives Statement which provides sufficient information for the IACUC to make an informed judgment, e.g., "Based on years of experience in this field in conjunction with periodic consultation of bibliographic sources (insert source titles) and/or expert(s) in the field (insert name and qualifications for each expert demonstrating the expert's knowledge of the availability of alternatives), I believe there is no alternative to performing this potentially painful/distressful procedure."

Reader Comments

Edit Animal Information Back to All Sections

Species Information

Add Species

Common Name	Scientific Name	Pain/Distress	Total Requested	Edit
No Animal Species Found				

Questions



No question answered yet.

Add/Edit Answers

Click here to add/edit species information answers

* Consideration of Alternatives and Prevention of Unnecessary Duplication
Provide justification for pain and distress categories required in this protocol, describing replacements and refinements that have been incorporated into this work and those that have been considered but determined not to be feasible:

Note: for categories D & E justification must include one of the following:

- Alternatives Database Search (required for USDA Animals; strongly recommended for others) which must include names of the databases, date the search was performed, time period covered by the search, the search strategy (including scientifically relevant terminology) used. OR
- Alternatives Statement which provides sufficient information for the IACUC to make an informed judgment, e.g., "Based on _____ years of experience in this field in conjunction with periodic consultation of bibliographic sources (insert source titles) and/or expert(s) in the field (insert name and qualifications for each expert demonstrating the expert's knowledge of the availability of alternatives), I believe there is no alternative to performing this potentially painful/distressful procedure."

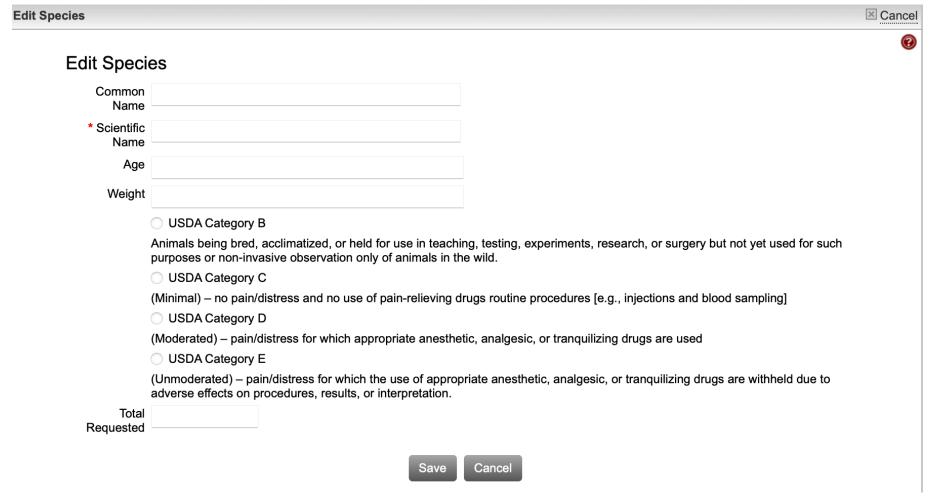
Reader Comments

Then click here to add a species;

Can add as many as necessary

Add Species

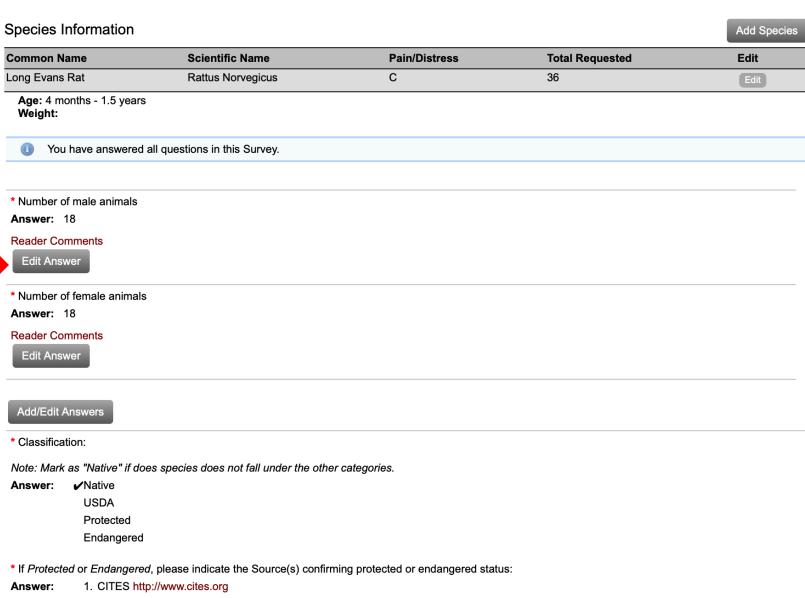
Enter required information and press "Save"



Add Species Information

Once species information is entered and saved answer the questions below.

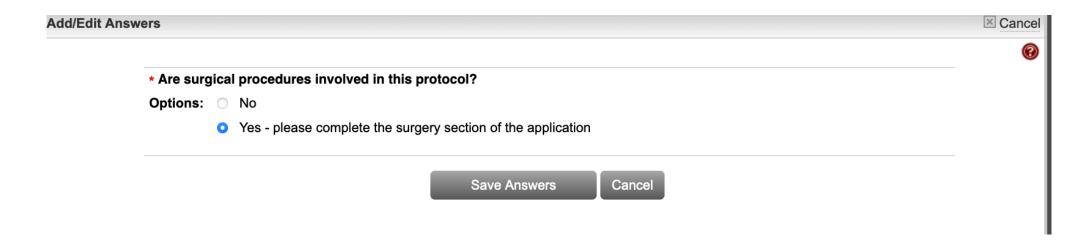
If additional species are added, answer the questions again for each species.



2. US Fish & Wildlife http://fws.gov/endangered

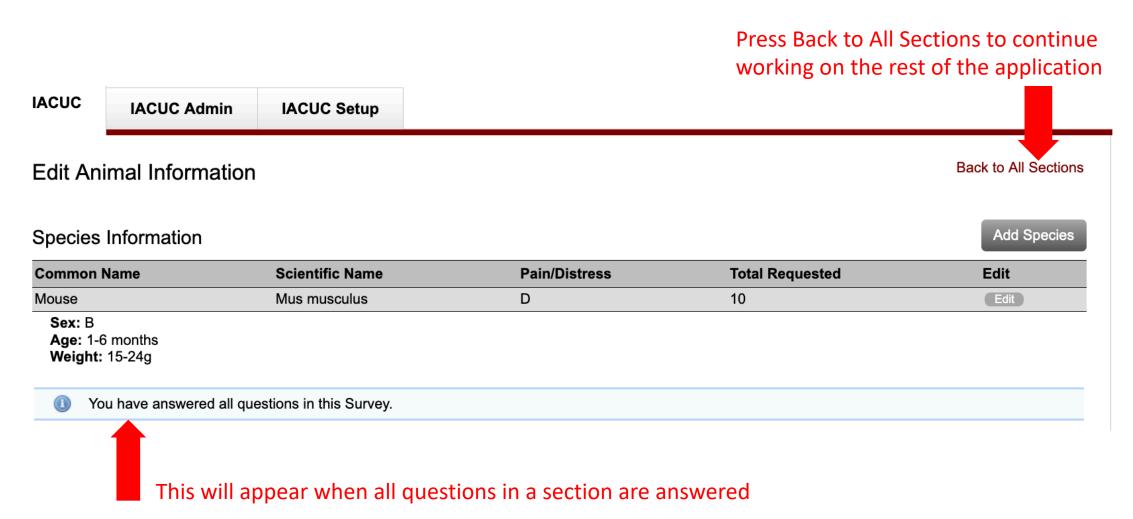
✓Not Applicable

Surgery Section



Surgery Application section will only appear if you select yes to this question

Answered All Questions



Unanswered Questions

Application Sections

Test IACUC Protocol for Training

PI: Sara Stevenson

Expand All Sections

Personnel Qualifications

Research Protocol

Date Last Updated: 01/19/2021 2:38 PM EST

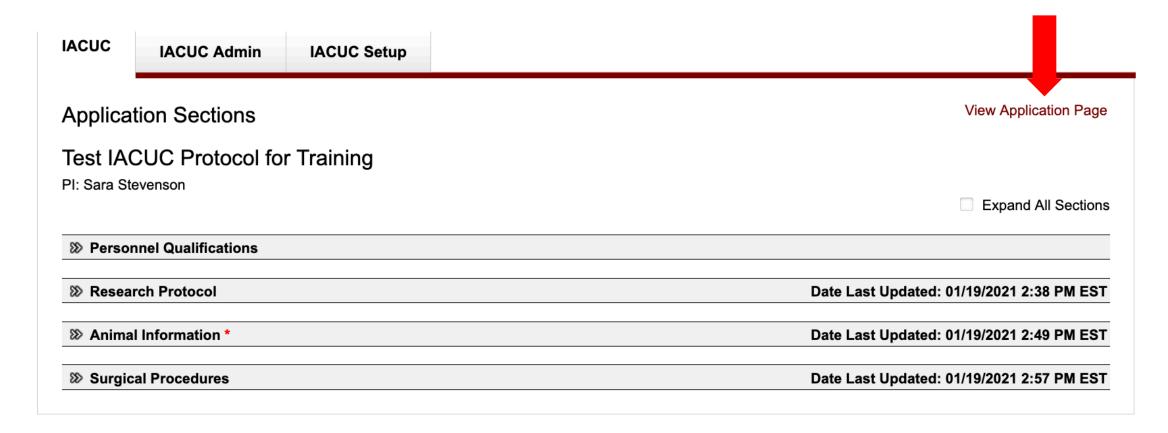
Animal Information * Required Questions Unanswered: 1

Date Last Updated: 01/19/2021 2:49 PM EST

Surgical Procedures Required Questions Unanswered: 6

Any sections with unanswered questions will be indicated in RED

All Sections Complete

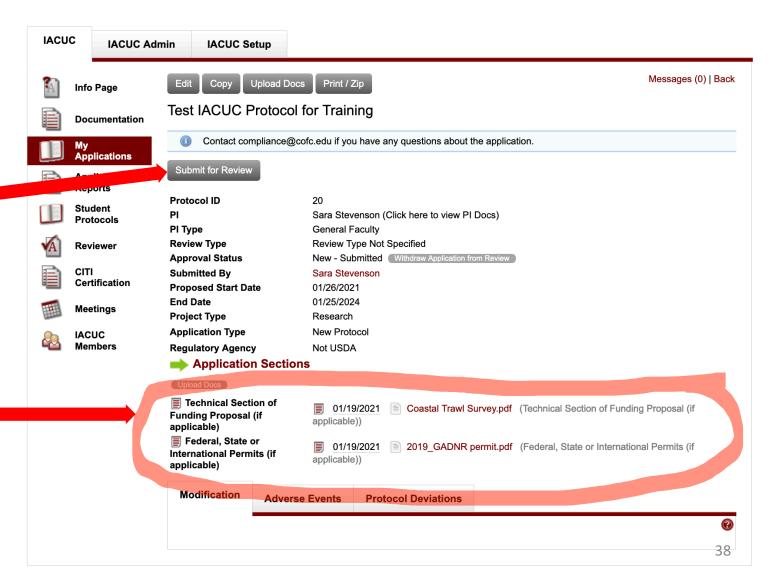


No text in red will appear once all questions in each section are complete. However, you can still edit responses or select View Application Page to submit the application

Application Page

"Submit for Review" button will be active once all application sections are complete.

But first, make sure all necessary uploads are attached.



Upload Docs



Messages (0) | Back

Test IACUC Protocol for Training



Edit

Contact compliance@cofc.edu if you have any questions about the application.

Required questions not answered

Submit for Review

Copy

Key Tips/Insights:

- Select the Upload Documents button from the top of the protocol page.
 - You can then upload individual or bulk documents.

Protocol ID 20

PI Sara Stevenson (Click here to view PI Docs)

PI Type General Faculty

Review Type Not Specified

Approval Status New - Submitted Withdraw Application from Review

Submitted By Sara Stevenson

Proposed Start Date 01/26/2021
End Date 01/25/2024
Project Type Research

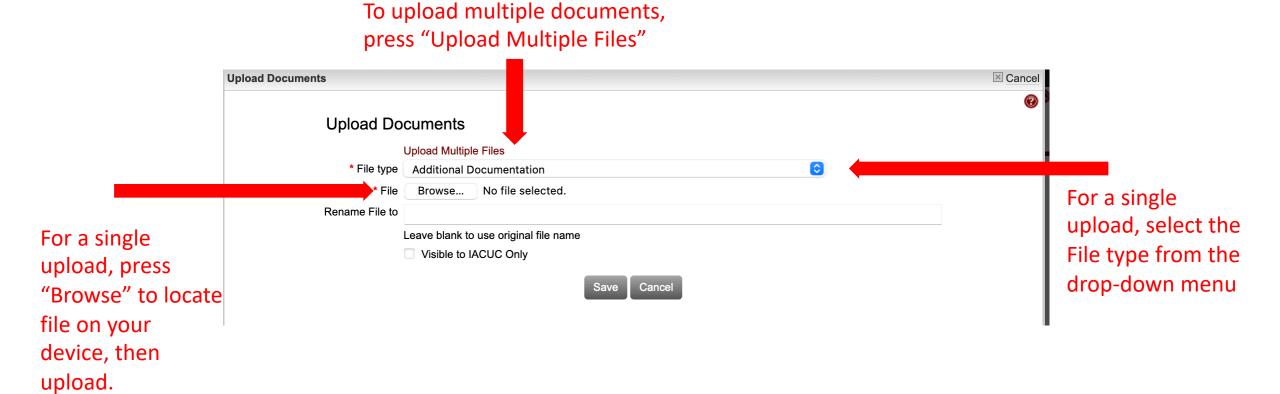
Application Type New Protocol

Regulatory Agency Not USDA





Application Uploads



Types of Uploads

✓ Additional Documentation

Federal, State or International Permits (if applicable) (pdf only)

Notifications

References (doc,docx,pdf,rtf only)

Reviewer Notes

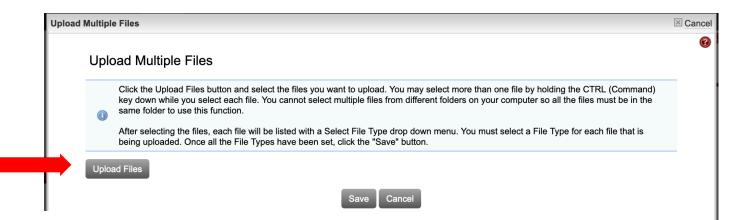
Technical Section of Funding Proposal (if applicable) (doc,docx,pdf,rtf only)

Key Tips/Insights:

- Multiple file types can be added
- Additionally, more files may be added as necessary

Upload Multiple File

First press "Upload Files" to choose the files from your device.

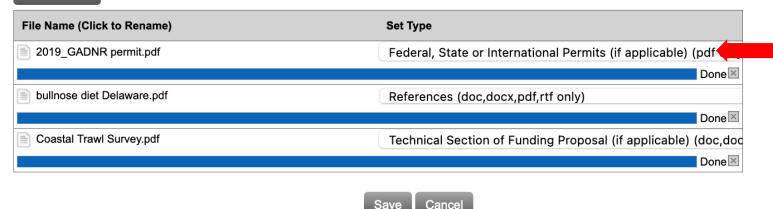


Upload Multiple Files

Click the Upload Files button and select the files you want to upload. You may select more than one file by holding the CTRL (Command) key down while you select each file. You cannot select multiple files from different folders on your computer so all the files must be in the same folder to use this function.

After selecting the files, each file will be listed with a Select File Type drop down menu. You must select a File Type for each file that is being uploaded. Once all the File Types have been set, click the "Save" button.

Upload Files



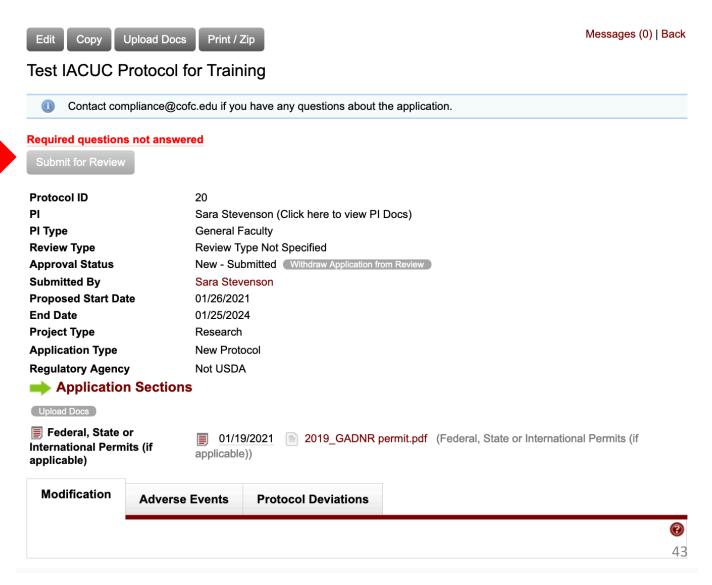
Key Tips/Insights:

- You can also bulk upload multiple files at once
 - You will need to set a file type

Then set the file type, and press "Save"

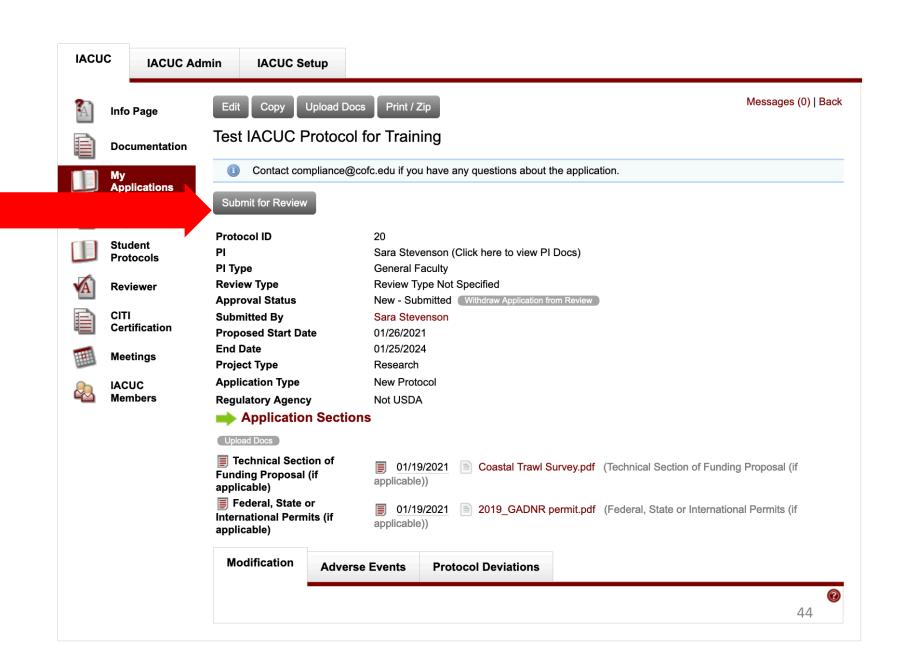
Application Page- not ready to Submit

If your application is incomplete, the "Submit for review" button will not be active

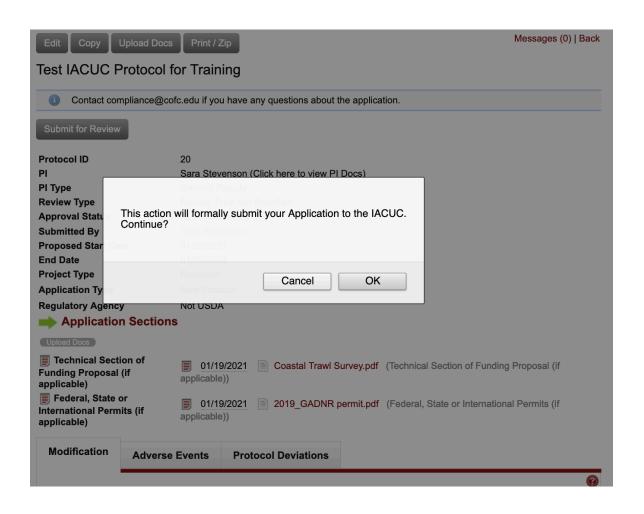


Application PageReady to Submit

Press "Submit for Review" button to submit application to the IACUC



Submit



Press OK to complete submission.
You will receive a confirmation
email upon receipt.

PI Notified of Revisions Required via email

Revisions Required - IACUC ID: 2021-003



Research Compliance <noreply@axiommentor.com>

Today at 4:21 PM

To: Stevenson, Sara M. ⋄

CAUTION: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

College of Charleston IACUC

Protocol Revisions Required

To: Sara Stevenson

From: John Widholm, IACUC Chair

Subject: Protocol #2021-003

Date: 01/19/2021

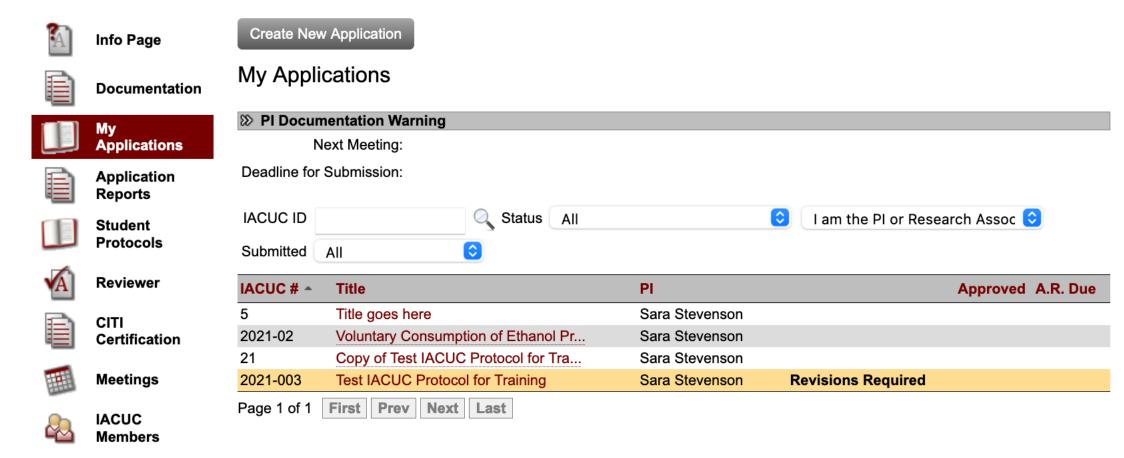
The following revisions are requested by the IACUC to your protocol 2021-003 - Test IACUC Protoco for Training.

TEST TEST

If you have any questions, feel free to contact me.

If revisions are required, the PI will receive an email outlining the requested changes

Revisions Required: Pl View



Application will be highlighted, and state "Revisions Required" in the My Applications section

Track Changes

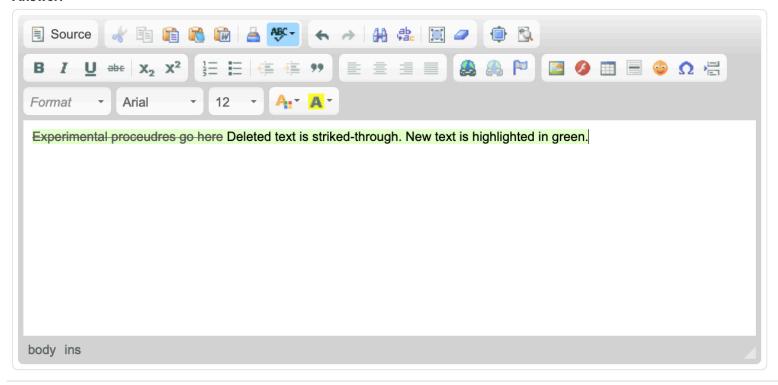
Changes to the application are tracked and highlighted in green.

Add/Edit Answers

* Describe the experimental procedures in detail. For complicated procedures attach a flow chart in the file upload under this section.

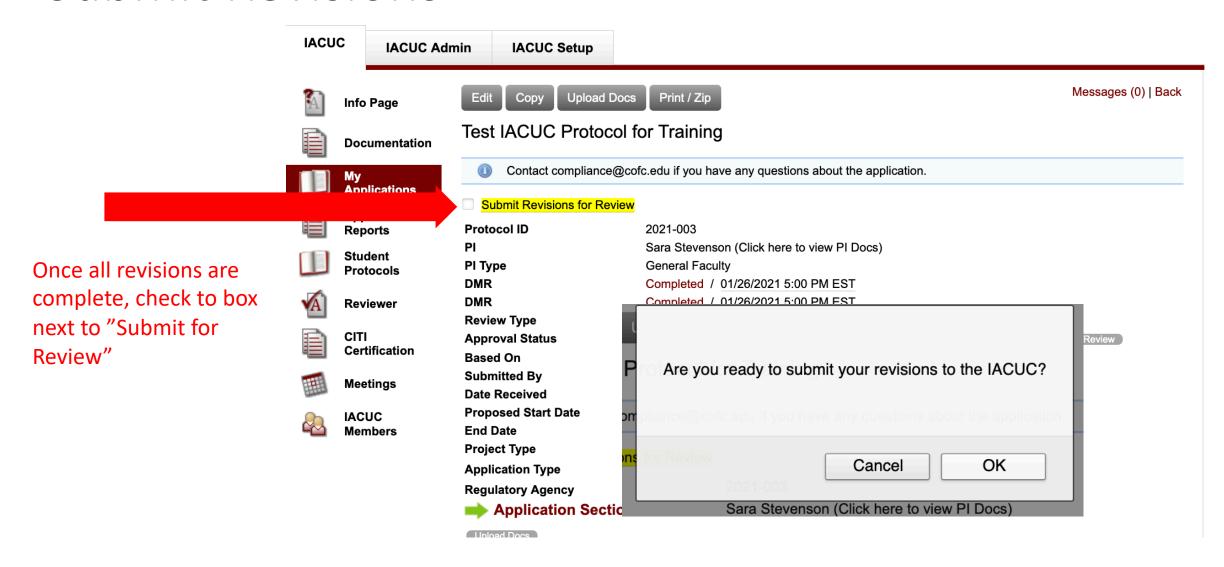
Note: for <u>assemblages or biotic surveys</u>, describe the sampling method(s) to be used; specify net, trap, or whether a kill or live apparatus will be used and describe the restraint, handling, sampling, and marking or tagging methods.

Answer:



Save Answers Cancel

Submit Revisions



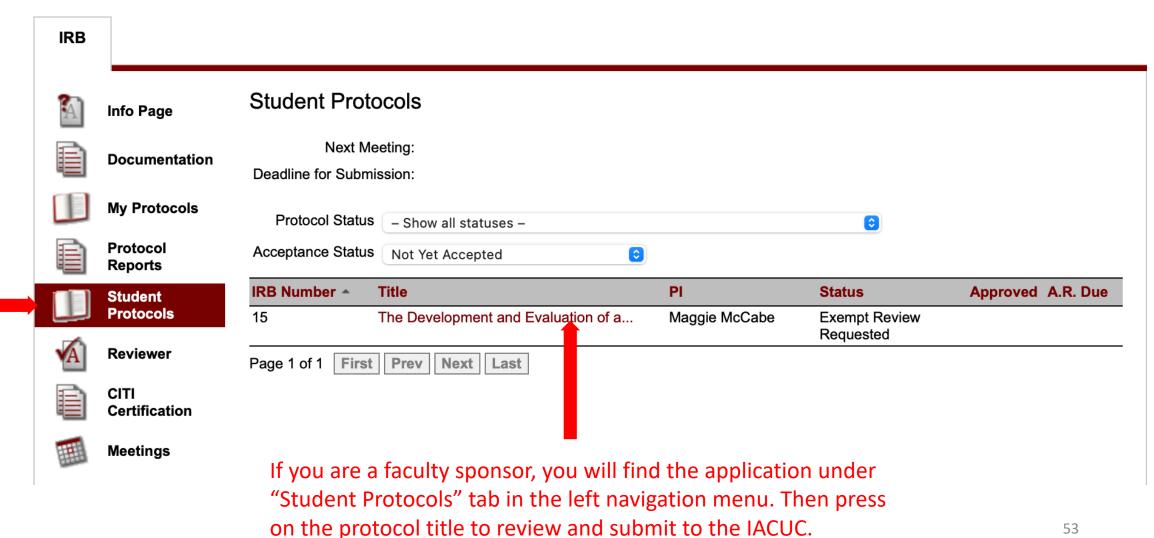
Approval

Email approval sent once approved by IACUC

IACUC Application Instructions for Faculty Sponsors

IMPORTANT NOTE: FACULTY SPONSOR ACTION IS REQUIRED IN ORDER FOR THE STUDENT TO SUBMIT AN APPLICATION TO THE IACUC

Student Protocols-Faculty Sponsor



Student Protocol Page



Meetings

View all sections of application by selecting "Application Forms" and by opening and reviewing the Uploads



The Development and Evaluation of an Environmental Education Program within a Nonprofit Organization

Print / Zip

IF you are a new investigator (only) please contact Sara Stevenson in the IRB office at stevensonsm1@cofc.edu for guidance before you go too far into the protocol submission process.

Protocol not yet submitted to Faculty Sponsor.

Tracking Status: Waiting for Faculty Sponsor Approval

Application Forms

Protocol ID 15

Upload Docs

PΙ Maggie McCabe (Click here to view PI Docs)

Faculty Sponsor Action

PI Type Student

Faculty Sponsor Tracey Hunter-Doniger (Click here to view PI Docs) 12/09/2020

Faculty Sponsor Acceptance Not Yet Accepted

Status

Co-Pl's Sara Stevenson (Click here to view PI Docs) 12/09/2020 (Can Edit)

Review Type Exempt Review

Approval Status Exempt Review Requested Based On (2) Tests, Surveys, Interviews

Submitted By Sara Stevenson **Proposed Start Date** 01/01/2020 **End Date** 12/31/2020 **Consent Waived** Not Requested Waiver of Documentation of Not Requested

Informed Consent

Number of Subjects 300

Application Forms

Upload Docs



recuit mccabe.pdf (Recruitment Materials) survey_mccabe.pdf (Survey Instruments)

Site Permission Letter

12/10/2020 12/10/2020

12/10/2020

12/10/2020

coopletter mccabe.pdf (Site Permission Letter)

Additional Documentation

12/10/2020

facultysponsor_mccabe.pdf (Document) consent mccabe.pdf (Consent Form)

Notifications

Consent Form

12/10/2020

Inform Faculty Sponsor of Student Protocol - IRB I... (Notifications)

Review Application Sections

Press "Reader Comments" to add comments on any response

Select the "Request Revisions" section to open a box to describe requested revisions.

Or edit them directly by selecting "Edit Answer"

* Rationale, Objectives and Significance

Provide a brief statement:

Answer: Suggested Word Count Limit: 750, Current Word Count: 174

Charleston Waterkeeper, an environmental nonprofit organization based in Charleston, South Carolina, has a mission to protect and restore local waterways for the surrounding community and future generations. One way the organization accomplishes this is with "boots-on-the-water" educational outreach opportunities through speaking engagements, fundraising and volunteer events, and hands-on activities. This study aims to accomplish two main goals. The first is to develop an environmental education program for Charleston Waterkeeper that can be modified, depending on the type of outreach event, and catered to a specific age group. The second goal is to evaluate the developed program within several adult-centered Charleston Waterkeeper outreach events to better understand its successfulness for improving participants' environmental knowledge and behavior. This will be accomplished by administering a pre- and post-survey to adults immediately before and after participation (respectively) and a long-term survey will be administered at least ten days after participation. Results of this research will provide Charleston Waterkeeper with an environmental education program, show impacts of using this program on adult participants, and provide opportunities for future research.

Reader Comments

Request Revisions

Edit Answer

* Describe the benefits of the proposed research to science and/or society.

Answer: Suggested Word Count Limit: 750, Current Word Count: 90

This research will provide Charleston Waterkeeper with an environmental education program that the organization can modify, depending on the type of outreach event, and cater to a specific age group. It will also provide insight into the effectiveness of the developed program for improving adult participants' environmental knowledge and behavior. With information obtained from this research, Charleston Waterkeeper will be able to better serve its target population (individuals and communities living in the Tri-County region) by enhancing the implementation of these events and improving the content relayed to adult participants.

Reader Comments

Request Revisions

Edit Answer

Complete review of the student application



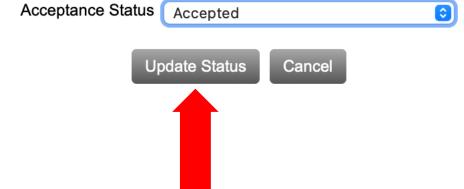
The Development and Evaluation of an Environmental Education Program within a Nonprofit Organization

And select the appropriate response from the dropdown box.



THE STUDENT APPLICATION IS ONLY SUBMITTED TO THE IACUC ONCE YOU HAVE ACCEPTED AND PRESS "UPDATE STATUS"

Faculty Sponsor Action

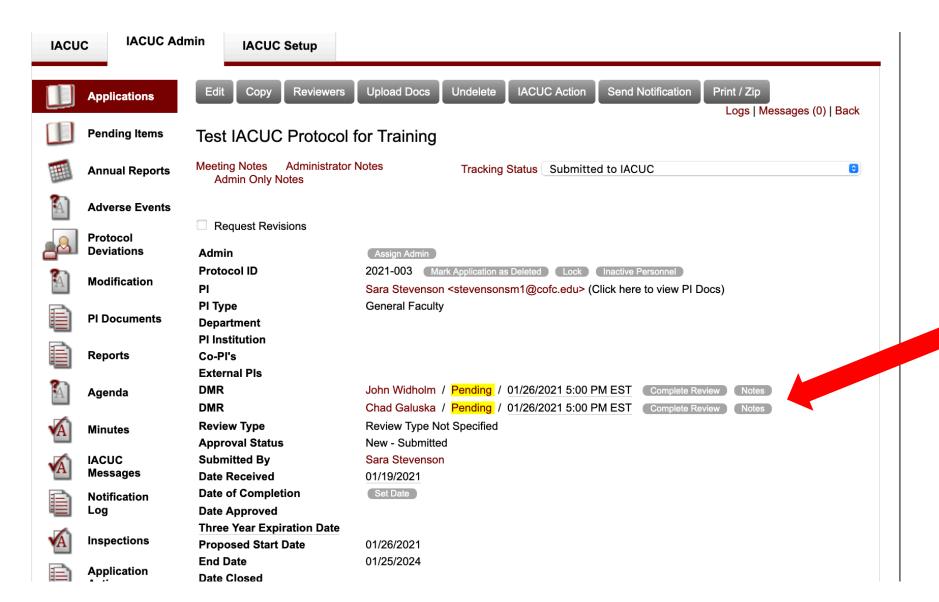


Key Tips/Insights:

- If the application is complete and ready to submit to IACUC, select "Accepted" and the select "Update Status"
 - This will submit it to IACUC

IACUC Member Review Instructions

Assigned Reviewers listed on Page

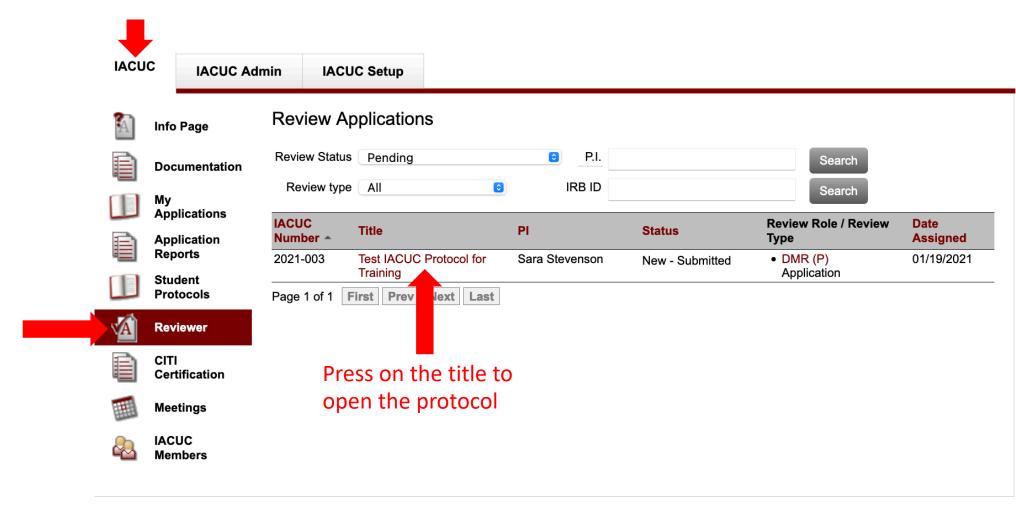


If you are an assigned reviewer, your name will appear here

Review Assigned

If you are assigned a protocol to review, you will receive an email notification with a direct link to the protocol.

Protocols assigned to you can also be found under the "Reviewer" section in the left navigation menu, under the IACUC tab



View Application Page

 Application Review Assignment Protocol ID 2021-003 PΙ Sara Stevenson (Click here to view PI Docs) PI Type General Faculty DMR John Widholm / Pending / 01/26/2021 5:00 PM EST DMR Chad Galuska / Pending / 01/26/2021 5:00 PM EST Review Type Review Type Not Specified Approval Status New - Submitted Submitted By Sara Stevenson **Date Received** 01/19/2021 Click on "Application **Proposed Start Date** 01/26/2021 Sections" to view the full **End Date** 01/25/2024 Project Type Research application New Protocol **Application Type** Regulatory Agency Not USDA Application Sections Additional uploads are Technical Section of Funding 01/19/2021 Coastal Trawl Survey.pdf (Technical Section of Funding Proposal (if Proposal (if applicable) applicable)) included at the bottom Federal, State or International 01/19/2021 2019 GADNR permit.pdf (Federal, State or International Permits (if Permits (if applicable) applicable)) of the Application Page Modification **Adverse Events Protocol Deviations**

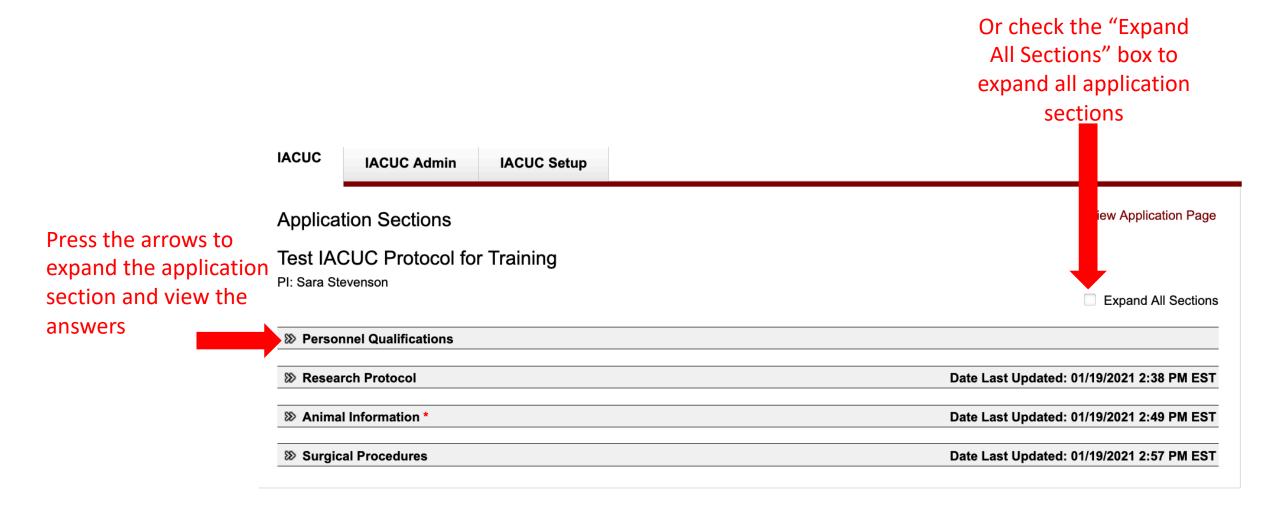
Decline Print / Zip

Test IACUC Protocol for Training

Contact compliance@cofc.edu if you have any questions about the application.

Messages (0) | Back

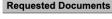
View Application Sections



View Application Answers

Date Last Updated: 01/19/2021 2:38 PM EST

Read through the application answers. If you have any comments or stipulations, press "Reader Comments" below the answer.



Complicated procedures flow chart

Questions

Protocol description: provide a brief statement in non-scientific language

Answer:

Brief statement goes here.

Reader Comments

Is this related to a course?

Answer: ✓1. Yes

1. No

Course number goes here

Reader Comments

External Funding: Is this project associated with an external grant of fellowship?

Answer: 1. Yes

✓2. Pending

Coastal Trawl Survey.pdf (Technical Section of Funding Proposal (if applicable))

3. No

Funding sources goes here. PDF attached.

Reader Comments

If this project is associated with an external grant or fellowship, are the contents of this protocol the same as those described in the funding application?

Answer: ✓1. Yes

2. No

Not Applicable

Reader Comments

External Collaboration: Does this protocol involve collaboration with another institution?

Answer:

1. Yes ✓2. No

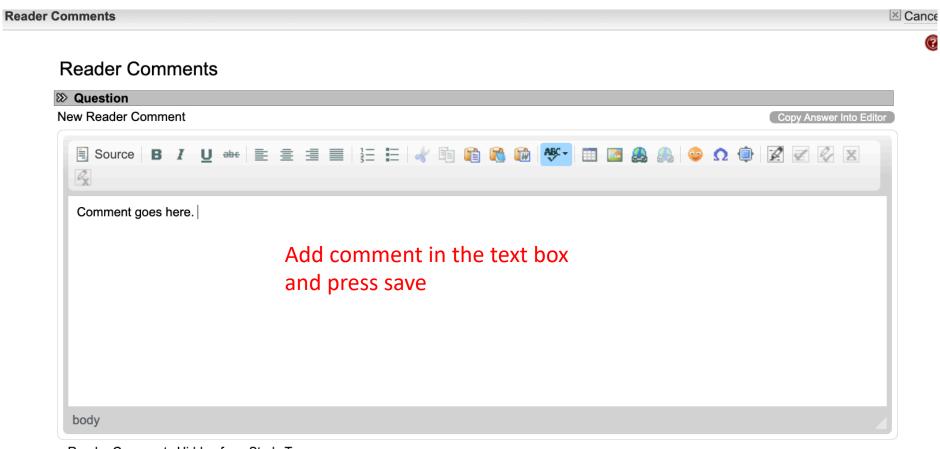
Reader Comments

Permits: Are any state, federal or international permits required?

Answer: 🗸1.

94

Add Reader Comment



Reader Comments Hidden from Study Team Reader Comments Displayed only to Administrator

Comments Highlighted and Timestamped

Answers with comments are highlighted in green.

Press on the arrows to display comment

To display to other reviewers: check the box "Display Comment to Other Readers"

Special Safety Training and Approvals: Are certified training or special approvals by the Biosafety Committee or Environmental Health and Safety required?

Answer:

1. Yes

✓2. No

Research Environment: Describe the environment in which the research will be conducted. Examples include: field, laboratory, or sterile surgical room. Include building and room number, if applicable.

Answer:

RITA 300

⊗ Reader Comments

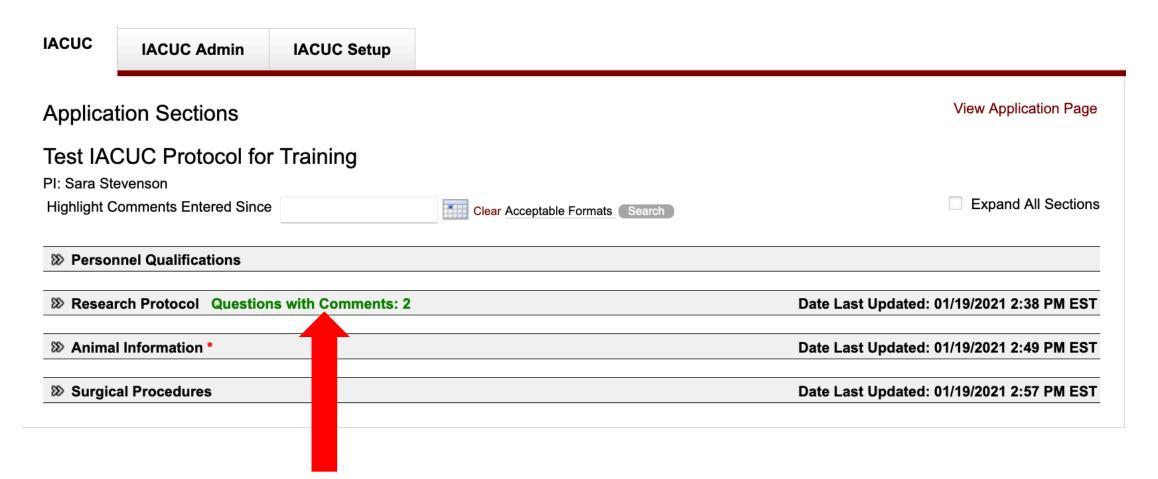
John Widholm

Greater specificity needed

Display Comment to Other Readers

01/19/2021 3:27 PM EST

Indicates which Sections have Comments

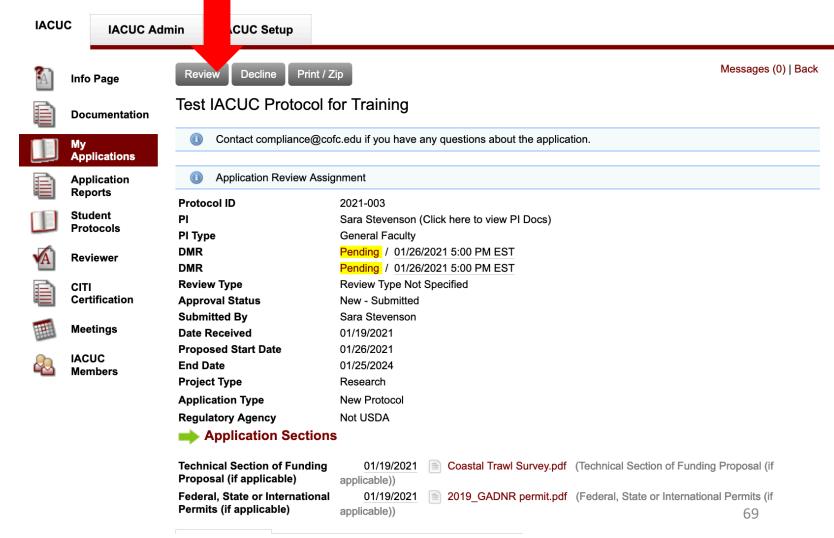


Go back to Application Page to complete review

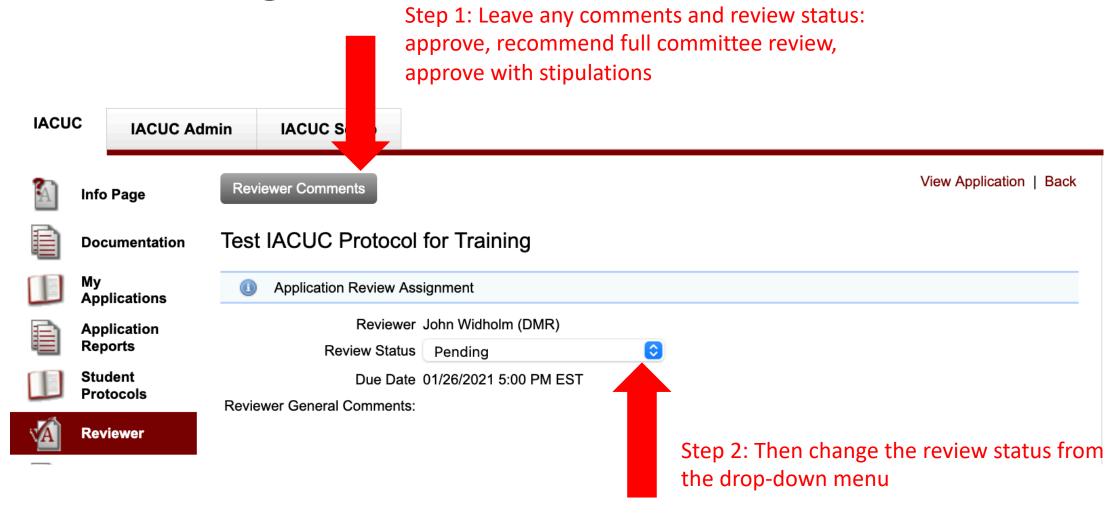


Complete Review

From the "My Applications Page", press the "Review" button

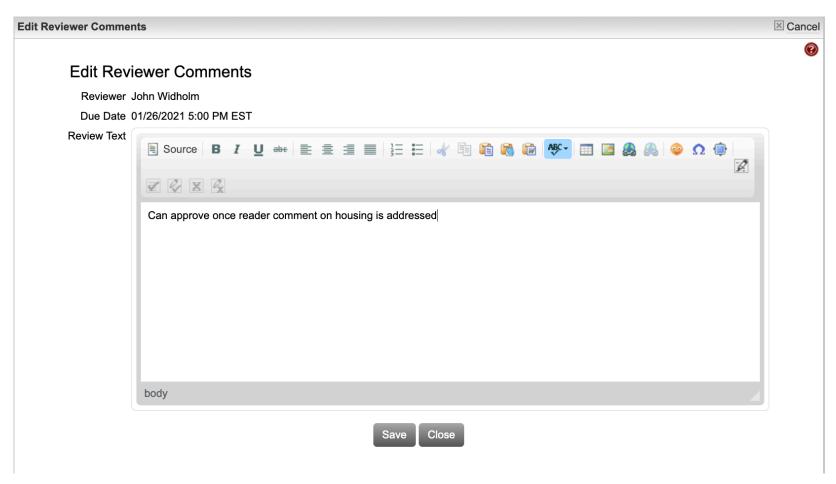


Review Page

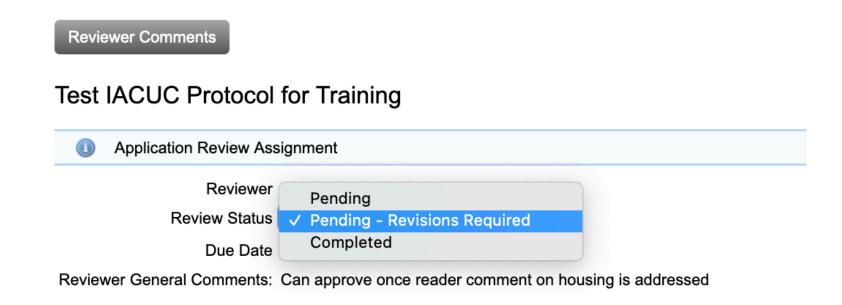


Step 1: Reviewer Comments:

Add comments in the text box and press Save

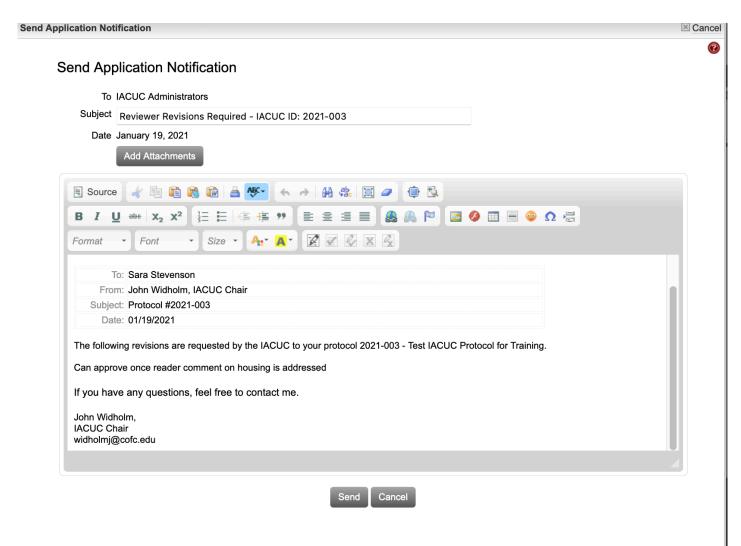


Step 2: Change Review Status



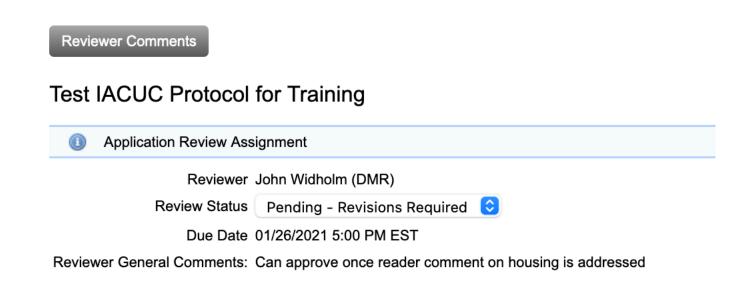
Choose "Completed" if approved with no stipulations
If approved with stipulations, choose "Pending-Revisions Required" if revisions are
required. This will pull up a notification message to the IACUC admin

Revisions Required



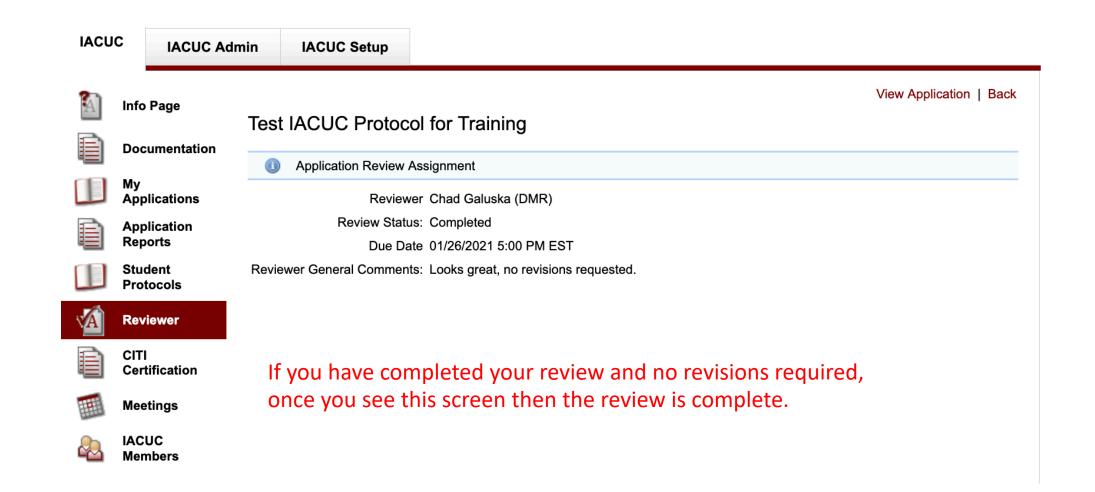
Pending-Revisions Required option will pull up this message window.
Write the required revisions in the text box and press send. This will send the message to the IACUC admin—not the PI.

Review Complete- Revisions Required

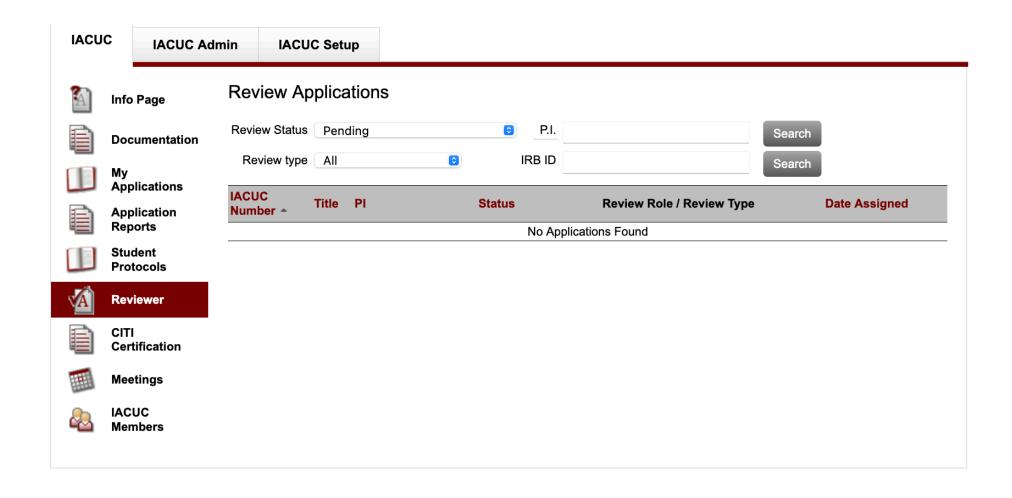


If revisions are requested, this will be the final screen once you press send. You will be notified again once revisions are submitted.

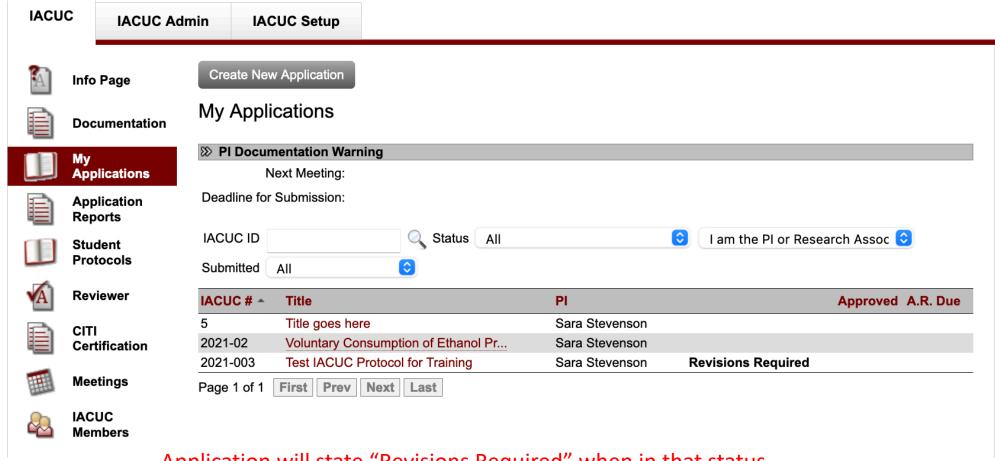
Review Complete



While Pending: No application appears



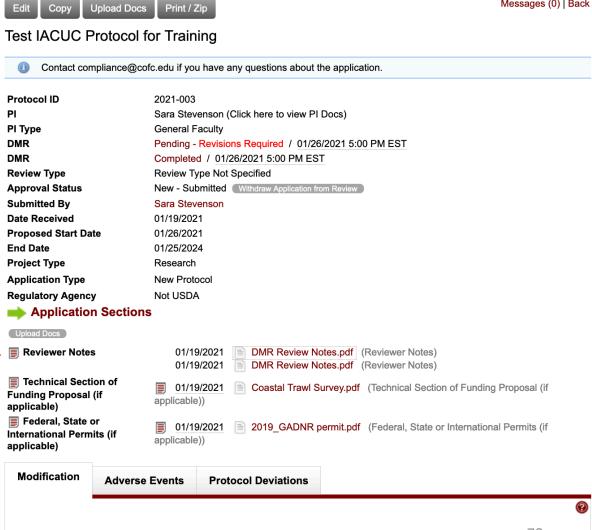
Revisions Required: Pl View



Application will state "Revisions Required" when in that status.

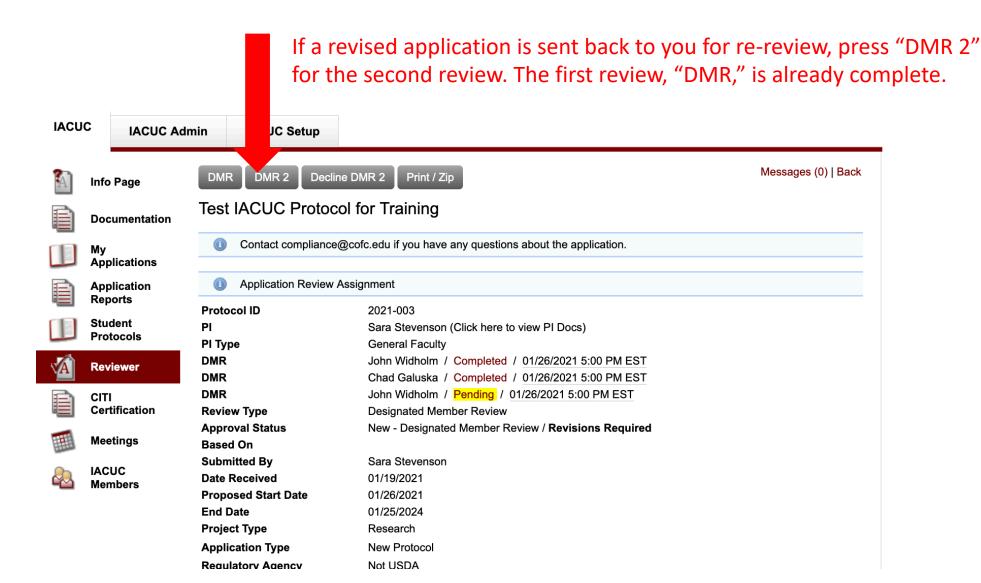
Reviewer Notes now listed

PDFs of reviewer notes are now included in the application. You can use these as a reference if revisions were requested, or look at the Reader Comments in the **Application Sections**



Messages (0) I Back

Reassigned DMR after Revisions



Changes tracked in application

Describe the experimental procedures in detail. For complicated procedures attach a flow chart in the file upload under this section.

Note: for <u>assemblages or biotic surveys</u>, describe the sampling method(s) to be used; specify net, trap, or whether a kill or live apparatus will be used and describe the restraint, handling, sampling, and marking or tagging methods.

Answer:

Experimental proceudres go here Deleted text is striked-through. New text is highlighted in green.

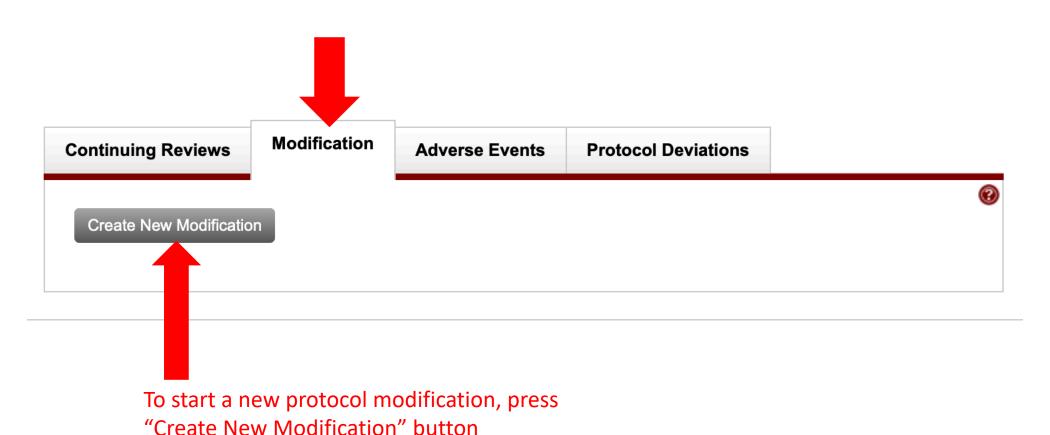
Versions 01/19/2021 4:25 PM EST Reader Comments

Describe methods to assess pain/distress. For poinful/distressful precedures, explain methods used to alleviate poin/distress or justify why poin/distress

Revisions are tracked in green. Old text is stricken-through.

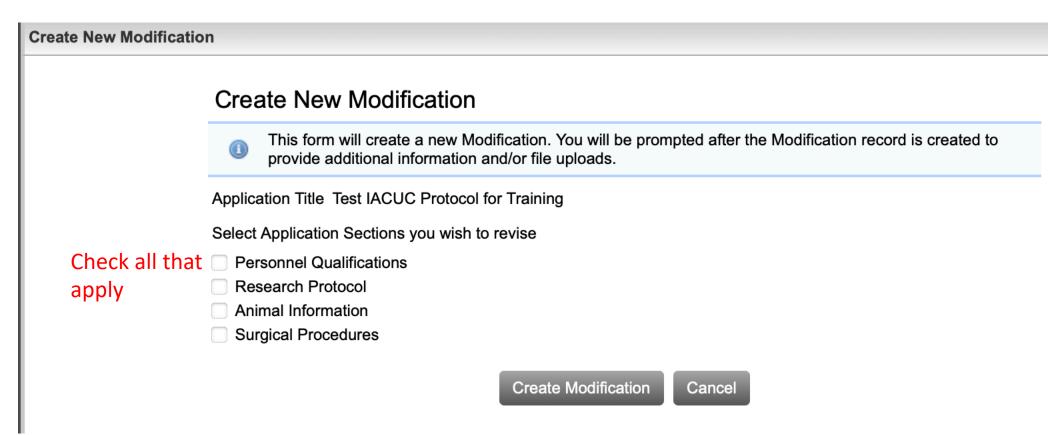
Protocol Modification Submission Instructions

Modification tab located at bottom of Application Page



Choose which application sections to modify

Note: Add additional students by selecting "Personnel Qualifications"



Create New Modification (New Modification disabled until current Modification is approved.)

Status

Status

Status

Date

Status

Status

Date

Edit Application Sections

Modification Sections

Modification Questionnaire

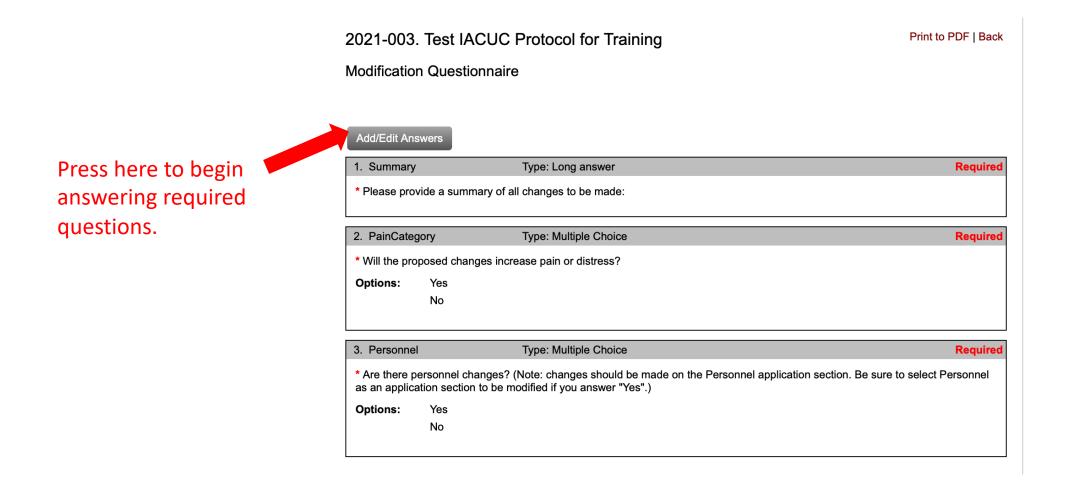
Required Questions Not Answered

Press "Edit Application Sections" to revise application information

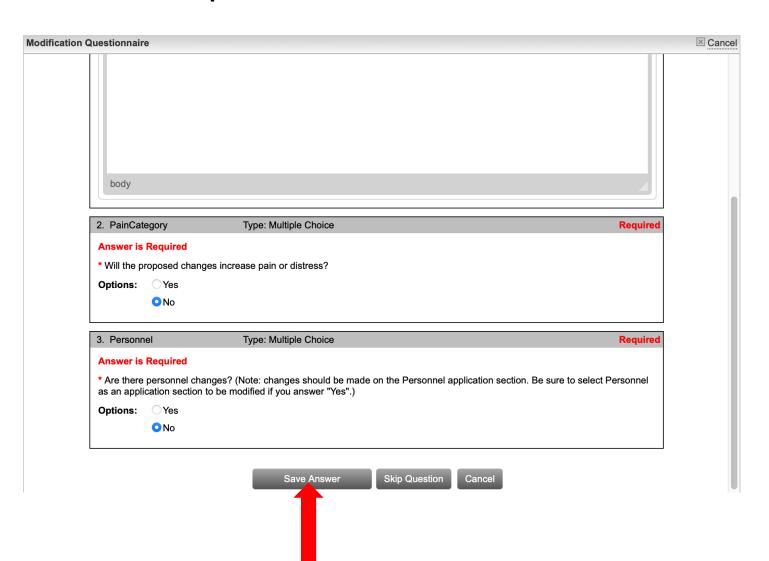
Press "Modification

Questionnaire" to provide a summary of proposed changes.

Modification Questionnaire



Complete Modification Questionnaire



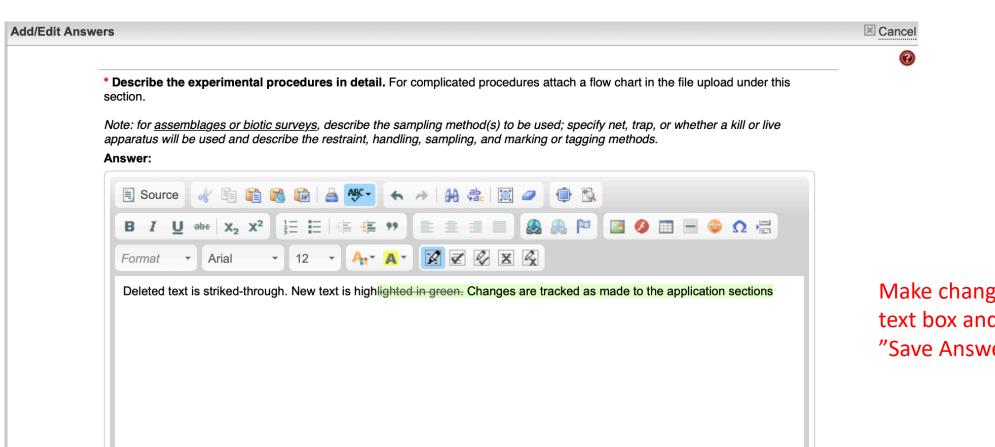
Modification Questionnaire

How do you wish to proceed?



Press "Save Answer" once complete, then "Return to Application Page" to continue modification and revise application sections.

Change Application Sections information



Make changes in the text box and press "Save Answers"

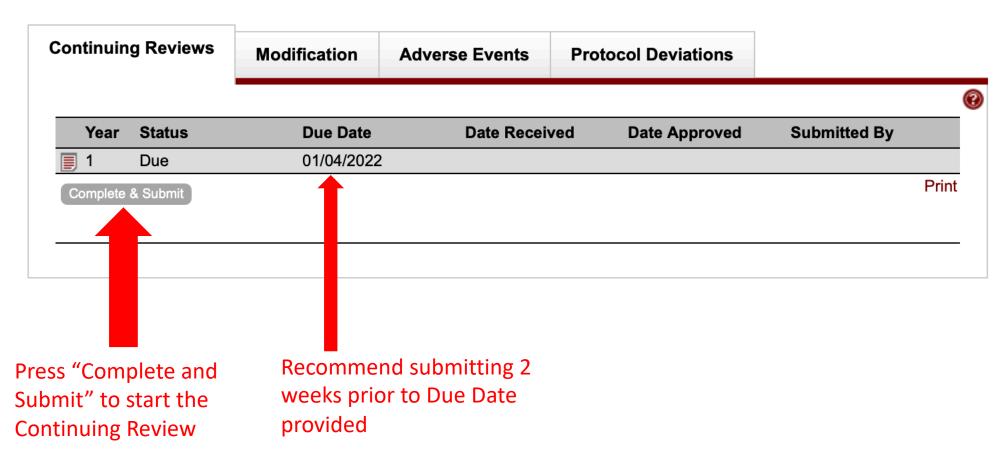
body ins

Submit Modification

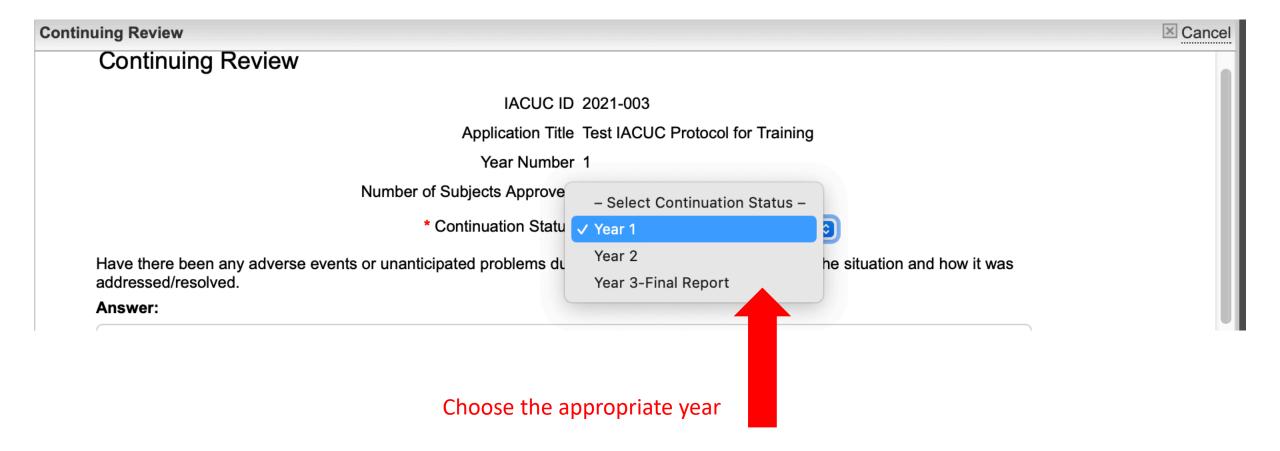
Modification **Continuing Reviews Adverse Events Protocol Deviations** Create New Modification (New Modification disabled until current Modification is approved.) Once changes are made and **Status Status Date** questionnaire is New - Not Yet Submitted 2 02/26/2021 answered, press the Submit "Submit" button **Edit Application Sections** Print Messages (0) Modification Questionnaire < Continui You are about to submit this amendment. Would you like to proceed? ed.) Press OK to complete submission. Cancel 2 02/26/2021 New - Not Yet Submitted

Annual Review (Continuing Review) Submission Instructions

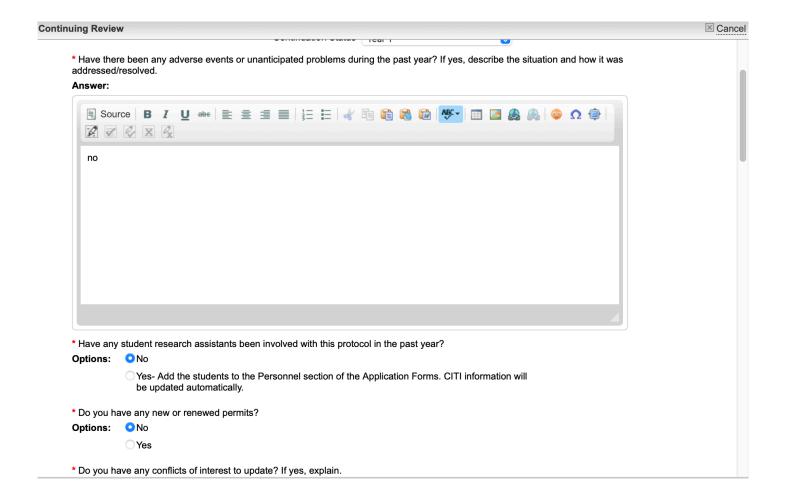
Continuing Reviews, Modifications location at bottom of Application Page



Set Continuation Status



Answer Continuing Review Questions



Upload new permits

* Do you have any new or renewed permits?

Options:

No

Yes

Upload new or renewed permits.

Choose File no file selected

Upload

Selecting "Yes" will prompt an upload option. Upload any new or renewed permits—one file only so compile into a single PDF on your device before uploading.

Upload Animal Use Information

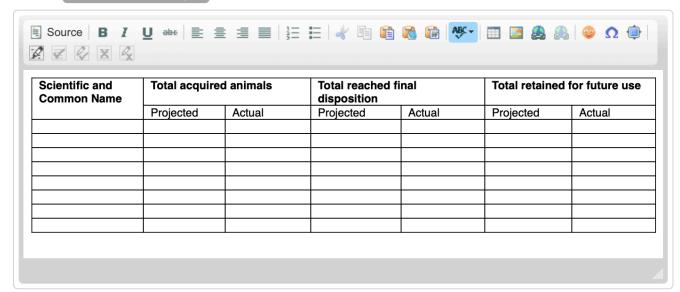
* 📵 Previous Year Animal Use Summary

Complete the chart. Add additional rows as needed. Explain any instances where projected and actual numbers vary.

For Assemblages or Biotic Surveys, provide an updated Species Chart.

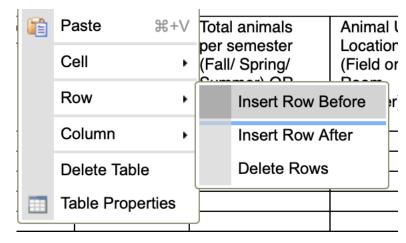
This question includes an "Answer Template". Should you delete or otherwise corrupt the template (since you have full edit capability on the answer), you can reset your answer to the original template by deleting all contents of your answer. Then save your answer and then re-open the answer form and the template will appear.

Answer: Reset Answer to Blank Template



Use the answer template and fill in the chart.

Additional rows can be added by right-click in the table and choosing Row->Insert Row After



Assemblages/Biotic Surveys

* 🕕 Next Year Projected Animal Use Summary

Complete the chart. Add additional rows as needed.

*Note: changes to pain and distress category require submission of a Protocol Modification.

For Assemblages or Biotic Surveys, provide an updated Species Chart.

This question includes an "Answer Template". Should you delete or otherwise corrupt the template (since you have full edit capability on the answer), you can reset your answer to the original template by deleting all contents of your answer. Then save your answer and then re-open the answer form and the template will appear.

Answer: Reset Answer to Blank Template

Species Name	Pain & Distress Category*	Total animals per semester (Fall/ Spring/ Summer) OR year total for field studies	Animal Use Location (Field or Room Number)	Animal Housing—include all animals housed longer than 12 hours				
				Location	Max Daily Census	Start Date	End Date	Care by IACUP Staff (Y/N)?

For assemblage/biotic surveys with multiple species, use the Species Chart .xls file instead, which can be downloaded by clicking on "Species Chart".

Upload completed PDF at the end of the CR.

Submit Report

Once completed, submit report.

See Modification Submission Instructions if a modification is also needed.

