

SARC4

2023-2024 SAR Comment 400/401 Conflicting Information Verification



Print Student's Last Name, First, M.I.

CofC ID Number

Print Parent's Last Name, First, M.I.

Parent's email

A. Student/Spouse Tax Forms and Income Information

	Check only one box below:	Must submit the following:
<input type="checkbox"/>	I filed a 2021 Federal Income Tax Return.	Use the IRS Data Retrieval Tool within FAFSA on the web OR submit all pages of your 2021 IRS Tax Return Transcript.
<input type="checkbox"/>	I worked but I am NOT REQUIRED to file and will not file a 2021 Federal Income Tax Return.	Complete Student Non-Tax Filer form on Financial Aid downloads form page @ http://finaid.cofc.edu/download-forms/index.php .
<input type="checkbox"/>	I did NOT work in 2021 and will not file a 2021 Federal Income Tax Return.	Complete Student Non-Tax Filer form on Financial Aid downloads form page @ http://finaid.cofc.edu/download-forms/index.php .
<input type="checkbox"/>	I corrected my 2021 Federal Income Tax Return using an Amended Return (Form 1040X).	1. Submit a signed copy of the Form 1040X filed with the IRS 2. Submit a 2021 IRS Tax Return Transcript (see page 2 for instructions).

B. Parent(s)' Tax Forms and Income Information

Only complete section B if student was required to provide parental information on 2023-2024 FAFSA

	Check only one box below:	Must submit the following:
<input type="checkbox"/>	I (we) filed a 2021 Federal Income Tax Return.	Use the IRS Data Retrieval Tool within FAFSA on the web OR submit all pages of your 2021 IRS Tax Return Transcript
<input type="checkbox"/>	I (we) worked but I am NOT REQUIRED to file and will not file a 2021 Federal Income Tax Return.	Complete Parent Non-Tax Filer form on Financial Aid downloads form page @ http://finaid.cofc.edu/download-forms/index.php .
<input type="checkbox"/>	I (we) did NOT work in 2021 and will not file a 2020 Federal Income Tax Return.	Complete Parent Non-Tax Filer form on Financial Aid downloads form page @ http://finaid.cofc.edu/download-forms/index.php .
<input type="checkbox"/>	I (we) corrected my 2021 Federal Income Tax Return using an Amended Return (Form 1040X).	1. Submit a signed copy of the Form 1040X filed with the IRS 2. Submit a 2021 IRS Tax Return Transcript (see page 3 for instructions)

Office of Financial Assistance and Veteran Affairs
66 George Street Charleston, SC 29424
P:843.953.5540 F:843.953.7192
Email: financialaid@cofc.edu

C. Additional Financial Information and Untaxed Income

Complete the following table and provide the amounts received for 2021			
Source of Income	Student/Spouse Amount Received in 2021	Parent 1 Amount Received in 2021	Parent 2 Amount Received in 2021
Earnings (wages, salaries, tips, etc.)			
Taxable earnings from need-based employment programs, such as Work-Study, and need-based employment portions of assistantships and fellowships			
Taxable student grant and scholarship aid reported to the IRS in your adjusted gross income.			
Combat pay or special combat pay			
Earnings from work under a cooperative education program			
Payments to tax-deferred pensions, annuities and IRA distributions			
Child Support Received			
Child Support Paid			
Untaxed military or clergy housing/food allowance			
Military and Clergy Allowance			
Veteran non-educational benefits			
Any other untaxed income <i>(Exclude Social Security Benefits)</i>			
Money received, or paid on your behalf no reported elsewhere on this form			

D. Sign This Worksheet

By signing this worksheet, we certify that all the information reported on this worksheet is complete and correct.

Student

Date

Note: Electronic signatures are NOT acceptable.

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Parent (must sign if student is dependent)

Date

Note: Electronic signatures are NOT acceptable.

Sign and date this worksheet. You may submit the worksheet along with all required forms to:

Office of Financial Assistance and Veteran Affairs

66 George Street Charleston, SC 29424

P:843.953.5540 F:843.953.7192

Email: financialaid@cofc.edu