DVFV5

2026-2027 Dependent Verification

COLLEGE *of* CHARLESTON
OFFICE OF FINANCIAL ASSISTANCE AND VETERANS AFFAIRS
1770

> Your Free Application for Federal Student Aid (FAFSA) has been selected for a process called verification. Federal law requires that an institution verify certain information that has been listed within the FAFSA before federal aid can be disbursed. To complete the federal verification process, the financial aid office will compare the information that has been listed on your FAFSA to the information listed on this worksheet along with other documents submitted. If there are differences, your FAFSA information will need to be corrected.

A. Student Information

Print: Last Name, First Name, M. I.   CofC ID Number

B. Family Information

List the people in your household, including:

♦ Yourself and your parent ("parent" refers to the parent refers to the parent that provided the greater portion of the students support during the 12 months prior to the date the FAFSA was filed and, if applicable, the person to whom that parent is legally married).
https://studentaid.gov/apply-for-aid/fafsa/filling-out/parent-info

♦ Your parents' other children if your parents will provide more than half their financial support between July 1, 2026 and June 30, 2027.

♦ Other people if they now live with your parents and your parents provide more than half of their financial support and will continue to provide more than half their support between July 1, 2026 and June 30, 2027.

Full Name	Date of Birth	Relationship
		Self (student)

C. Student Tax Forms and Income Information

Check only one	Filing status for 2024	Must submit the following
	I filed a 2024 Federal Income Tax Return	♦ Transferred data from the IRS via Direct Data Exchange (DDX) OR ♦ Copy of your 2024 IRS Tax Return Transcript and W2(s)OR ♦ Signed and dated copy of your 2024 1040 including applicable schedules and W2(s)
	I worked and/or had taxable income for 2024, and I am NOT REQUIRED to file and will not file	Complete Student Non-Tax Filer form (see page 2 for instructions) and provide copy of 2024 W2(s)
	I did not work or earn any taxed income for 2024, and I am not REQUIRED to file and will not file	Nothing required
	I corrected my 2024 Federal Income Tax Return using an Amended Return (Form 1040X).	♦ Submit a signed copy of the Form 1040X filed with the IRS AND ♦ Submit a 2024 IRS Tax Return Transcript (see page 2 for instructions) and W2(s)OR ♦ Signed and dated copy of your 2024 1040 including applicable schedules and W2(s)

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Print: Last Name, First Name, M. I.   CofC ID Number

D. Parent(s)' Tax Forms and Income information

		Must submit the following: If married you should provide information and documentation for parent(s) and stepparent, even if they were not married during the 2024 tax year.
	Parent(s)' Filing status for 2024	
	Parent(s)' filed a 2024 Federal Income Tax Return	♦ Transferred data from the IRS via Direct Data Exchange (DDX) OR ♦ Copy of your 2024 IRS Tax Return Transcript and W2(s) OR ♦ Signed and dated copy of your 2024 1040 including applicable schedules and W2(s)
	Parent(s)' worked and/or had taxable income for 2024 but is NOT REQUIRED to file and will not file	Complete Parent Non-Tax Filer form PNF27 (see below for instructions) and IRS Non-filer letter **if available**
	Parent(s)' did not work or earn any taxed income for 2024 and is not REQUIRED to file and will not file	IRS Non-Filer Letter OR PNF27 if IRS Non-Filer Letter is not available or cannot be retrieved
	Parent(s)' corrected their 2024 Federal Income Tax Return using an Amended Return (Form 1040X).	♦ Submit a signed copy of the Form 1040X filed with the IRS ♦ Submit a 2024 IRS Tax Return Transcript (see page 2 for instructions) and W2(s). ♦ Signed and dated copy of your 2024 1040 including applicable schedules and W2(s)

Detailed Instructions and Explanations: 2026-2027 FAFSA Verification Worksheet

1. The best way to verify income is by using the IRS Direct Data Exchange (DDX) option within your FAFSA.
2. If you cannot use the IRS DDX, you may obtain a Tax Return Transcript using these methods: On-line or by mail at www.irs.gov/Individuals/get-transcript. Order by phone: **1-800-908-9946**. Please note the IRS TAX RETURN TRANSCRIPT is the ONLY document that we can accept to verify tax return data.
3. If you DID NOT FILE a tax return: Please provide our office with a Verification of Non-Filing Letter from the IRS for those that did not file a 2024 IRS tax return. Request this letter by contacting the IRS at https://www.irs.gov/individuals/get-transcript . Also complete the Student Non-Tax Filer form found on Financial Aid downloads form page https://charleston.edu/cost-aid/financial-aid-forms/index.php
4. If you worked AND /OR had taxable income but did not file and are NOT REQUIRED TO FILE: Complete the Student Non-Filer form SNF26 and submit with documentation and IRS Verification of Non-Filer letter if available.
5. If you intend to email or fax your documents to meet our security protocols, please mark out all but the last 4 of your social security number from all documents. ***Always include student name and CofC ID number on documents submitted.***

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Print: Last Name, First Name, M. I.   CofC ID Number

E. Documentation of Identity/Statement of Educational Purpose

To complete the Verification process, you will need to appear in person at your postsecondary institution and present your government issued ID (such as a driver's license, passport, etc.) and this verification worksheet to an institutionally authorized financial aid administrator. Your financial aid administrator will need to validate the statement below at the time of submission by maintaining a copy of your photo ID and by providing a signature and date below. ***If you cannot appear in person to*** *submit this worksheet, you will need to provide a copy of your government issued ID and this worksheet notarized by a public* ***notary.***

Statement of Educational Purpose

I certify that I _____ am the individual signing this Statement of

<div align="center"><i>print student's name</i></div>

Educational Purpose and that the federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending the College of Charleston.

_____   _____
Student's Signature and Date   Financial Aid Administrator Signature and Date

Notary's Certificate of Knowledge

State of _____ City/County of _____ on _____

Before me _____ personally appeared _____

<div align="center"><i>print notary's name   print name of signer</i></div>

And provided to me on basis of satisfactory evidence of identification. _____

<div align="right"><i>government-issued ID. Do NOT use military ID</i></div>

To be the above-named person who signed the foregoing instrument,

Witness my hand and official seal. _____

<div align="center"><i>notary signature   date commission expires   seal</i></div>

F. Sign this worksheet

By signing this worksheet, we certify that all the information reported on this worksheet is complete and correct.

_____   ┌─────────────────────────────────┐
Student Note: **Electronic signatures are NOT acceptable.**   Date   │ Warning: if you purposely give false or │
                                                        │ misleading information on this worksheet, │
_____   │ you may be fined, be sentenced to jail, or │
Parent Note: **Electronic signatures are NOT acceptable.**   Date   │ both. │
                                                        └─────────────────────────────────┘

Sign and date this worksheet and all required documents. One completed, mail to address below or submit to our office in person. Fax or email are not acceptable.

<div align="center">
Office of Financial Assistance and Veteran Affairs
66 George Street
Charleston, SC 29424
</div>

<div align="right">rev 1-5-2026</div>